To whom it may concern:

Mizuho Securities Co., Ltd. Mizuho Investors Securities Co., Ltd.

## **Announcement of the Appointment of Executive Officers**

Mizuho Securities Co., Ltd. and Mizuho Investors Securities Co., Ltd. hereby announce the following appointments of executive officers of the new company, which will be formed by the merger of the two companies on January  $4^{th}$ , 2013.

1. The appointment of executive officers of the new company (Effective as of January 4, 2013 (The effective date of the Merger))

Title	Name	Responsibilities				
President (Representative Director)	Mr. Hiroshi Motoyama					
Deputy President (Representative Director)	Mr. Katsuyoshi Ejima					
Deputy President	Mr. Hideo Abe	Head of Investment Banking Division				
	Mr. Hidetake Nakamura	Head of Internal Audit Division				
	Mr. Hajime Saito	Head of Corporate Investment Services & Retail Business Division,  Head of Wealth Management Group				
	Mr. Kenichi Minamitani	Head of Compliance Group				
Managing Director	Mr. Hideo Gamou	Head of Product Planning & Promotion Group				
and Managing Executive Officer	Mr. Shuzo Fujii	Head of IB Business Promotion Group, in charge of Business Collaboration Dept. (Banking & Trust Services)				
	Mr. Yasuo Agemura	Head of Global Markets, Head of Markets & Products Division, Head of Research Group				
Director	Mr. Keizo Ohashi	Chairman of Mizuho Securities UK Holdings Ltd., Chairman of Mizuho International plc, Chairman of Mizuho Securities USA Inc.				
Corporate Auditor	Mr. Yasushi Higo					
( full-time )	Mr. Yoshihisa Eguchi					
	Mr. Hideo Etani					
Corporate Auditor	Mr. Yoshinobu Shigeji					
Managing Executive	Mr. Akira Hattori	Joint Head of IT & Systems Group				
Officer	Mr. Katsumi Nakada	Joint Head of Product Planning & Promotion Group				

Title	Name	Responsibilities				
Managing Executive Officer	Mr. Shingo Ishizaki	Attached to Investment Banking Group and Corporate Investment Services & Retai Business Division				
	Mr. Takaaki Kato	Attached to Investment Banking Group, in charge of Asia & China Business Promotion Dept., Chairman of Mizuho Securities Asia Limited				
	Mr. Koichi Kubo	Attached to Investment Banking Group				
	Mr. Shigeru Akiyoshi	Joint Head of Corporate Investment Services & Retail Business Division, Head of Retail Business Group				
	Mr. Masahiro Miyamoto	Co-Head of Investment Banking Group, Attached to Corporate Investment Services & Retail Business Division				
	Mr. Kenjiro Inada	Joint Head of Corporate Investment Services & Retail Business Division, Head of Banking & Trust Collaboration Group				
	Mr. Masaya Usuha	Head of Global Operations, Head of Operations Group, in charge of Corporate Support Dept.				
	Mr. Shigeaki Katayama	Head of Global IT, Head of IT & Systems Group				
	Mr. Shuichi Shimada	Co-Head of Investment Banking Group, Head of Public & Financial Institutions Group, in charge of Investment Banking Business Administration Dept.				
	Mr. Yoshio Shimizu	Head of Global Investment Banking.  Head of IB Products Group.  Attached to IB Business Promotion Group				
	Mr. Yukihiro Take	Attached to Corporate Investment Services  & Retail Business Division,  Branch Manager of Osaka Branch				
	Mr. Katsunori Nozawa	Attached to Investment Banking Group				
	Mr. Hiroto Koda	Head of Strategic Planning Group				
	Mr. Atsuo Kumagai	Joint Head of Compliance Group				
	Mr. Hidefumi Kobayashi	Joint Head of Research Group, in charge of Due Diligence Dept., Beijing Representative Office, Shanghai Representative Office and Investment Dept.				
	Mr. Kazumi Takemoto	Attached to Corporate Investment Services & Retail Business Division				
	Mr. Tatsuya Yamada	Head of Global Finance, Head of Financial Control & Accounting Group				
	Mr. Sadanobu Takada	Attached to IB Business Promotion Group				
	Mr. Shinichi Saito	Attached to Corporate Investment Services & Retail Business Division and Banking & Trust Collaboration Group				

Title	Name	Responsibilities				
Managing Executive Officer	Mr. Koichi Ninomine	Attached to Corporate Investment Services & Retail Business Division				
Officer	Mr. Tetsuhiro Sakamoto	Joint Head of Internal Audit Division				
Executive Officer	Mr. Junichi Yamada	In charge of Solutions Business Group and Fixed Income Group				
	Mr. Kenji Fujii	Head of Global Risk Management, Head of Risk Management Group				
	Mr. Sadamu Yoshida	Attached to Investment Banking Group				
	Mr. Koji Kamino	Attached to Corporate Investment Services  & Retail Business Division,  Branch Manager of Fukuoka-Chuo Branch				
	Mr. Naomi Tsumura	Head of Human Resources Group, in charge of Executive Secretariat				
	Mr. Shinya Hanamura	Head of Advisory Group				
	Mr. Taiji Kumagai	Head of Channel Marketing Group				
	Mr. Shuji Ueno	Branch Manager of Kyoto Branch				
	Mr. Kazuya Yamasato	Head of Corporate Business Group				
	Mr. Yasuto Hamanishi	Head of Capital Markets Group				
	Mr. Daigo Kawaguchi	Branch Manager of Nagoya Branch				
	Mr. Yoshihiro Kishishita	Attached to Corporate Investment Services & Retail Business Division				
	Mr. Yasuhiro Kuwahara	Attached to Corporate Investment Services & Retail Business Division				
	Mr. Hiroshi Shibata	Joint Head of Channel Marketing Group				
	Mr. Takashi Saida	Branch Manager of Yokohama Branch				
	Mr. Tomoshi Saeki	Branch Manager of Osaka-Nishi Branch				
	Mr. Noriyuki Nogami	General Manager of Nihonbashi Head Office Sales Dept.				
	Mr. Hiroki Takeshi	Joint Head of Retail Business Group				
	Mr. Kazumichi Komatsu	Branch Manager of Shibuya Branch				
	Mr. Yoshikiyo Yamazaki	Attached to IT & Systems Group				
	Mr. Satoshi Sugiyama	Joint Head of Operations Group				
	Mr. Sei Toyokawa	Joint Head of Human Resources Group				
	Mr. Taizo Tomita	Joint Head of Banking & Trust Collaboration Group, Head of Collaboration Promotion Dept.				

- indicates "outside corporate auditor" under the Company Law of Japan
- Underlined are the appointments made at this time. Those not underlined are the appointments already announced on September 19<sup>th</sup>, 2012.
- Names of department in English are provisional

End

Mizuho Securities Co., Ltd. (Organizational Chart) (Appendix 1) General Meeting of shareholders Corporate Auditors Office Board of Corporate Auditors Board of Directors Executive Management Committee President Internal Audit Committee Business Policy Committee Executive Secretariat Markets & Products Division Functional Division Internal Audit Division Investment Banking Division Corporate Investment Services & Retail Business Division Corporate Division Investment Banking Group Solutions Business Group Retail Business Group Research Group Strategic Planning Group Intenal Audit Dept estment Banking Dept. I ~Ⅳ Tokyo Financial Advisors Sales Dept Fixed Income Research Dept. Corporate Planning Dept. Osaka Financial Advisors Sales Dept Business Planning & Promotion Dept. Corporate Coverage Dept. I ~₩ Equity Research Dept. Corporate Investment Business Dept. Strategic Research Dept. Kansai Investment Banking Dept vestment Solutions Dept ealth Management Group Product Planning & Promotion Group Chubu Investment Banking Dept. Overseas Office Administration Dept. Asia Investment Banking Dept. Fixed Income Group Wealth Management Tokyo Dept. Product Planning Dept. Corporate Communications Dept. Fixed Income Business Administration Dent Wealth Management Osaka Dept. Product Development Dept. Administration Dent Public & Financial Institutions Group Derivative Products Dept. Private Banking Dept. Transaction Support Dept. Financial Institution Investment Banking Dept. Credit Trading & Derivative Products Dept.. Corporate Business Development Dept. Product Promotion Dept. Financial Control & Accounting Group Public Institution Investment Banking Dept. Fixed Income Trading Dept. vestment Advisory Dept. Financial Planning Dept. Foreign Fixed Income Trading Dept. Corporate Business Group Product Collaboration Support Dept. Accounting Dept. Fixed Income Sales Dept.  $\mathbb{I} \sim \mathbb{N}$ Investment Management Dept. Advisory Group Tokyo Corporate Services Dept. Risk Management Group Advisory Dept. I ~₩ JA Sales Dept. nvestment Information Dept. Kansai Corporate Services Dept. Yaesu Head Office Sales Dept. Nihonbashi Head Offide Sales Dept.I Nihonbashi Head Offide Sales Dept.Ⅱ Products Promotion & Marketing Dept Risk Management Dept. IB Products Group IB Business Promotion Group Credit Risk Management Dept. Cornorate Finance Promotion Dept I ~ II Sales Dept.(PB, CP) IB Business Promotion Dept. I ~ Ⅲ Financial Institution Solutions Dept. Equity Group Human Resources Group Corporate Finance Solutions Dept. Equity Business Administration Dept. IPO Dept. anking & Trust Collaboration Group Real Estate Finance Dept. I ~ II Equity Dept. Human Resources Dept Strategic Solutions Dept. Equity Finance Dept. Collaboration Promotion Dept. Sales Trading Dept. Asset Management Sales Dept. usiness Collaboration Dept. (Banking & Trust Services) IT & Systems Group Capital Markets Group Due Diligence Dept IT Strategic Planning Dept. Institutional Sales Dept Debt Capital Markets Dept. I ~ II Corporate Access Dept. hannel Marketing Group Corporate Support Dept. System Risk Control Dept. Equity Capital Markets Dept. I ~ Ⅱ Markets & Products Business Administration Dept. Contact Services Dept Cornorate Finance Dent Beijing Representative Office Retail Infomation System Dept. Global Capital Markets Promotion Dept. Shanghai Representative Office Wholesale IT Strategy Dept IT Infrastructure Management Dept. Equity Syndication Dept. T Operations Management Dept. Comorate Investment Services & Retail Business Management Der Investment Banking Business Administration Dept. Operations Group porate Investment Services & Retail Business Supervising Dep rocess Management Dept. Operations Planning Dept. Investment Dept. Settlement Control Dept Compliance Group Compliance Dept. Global Compliance Dept. Trading Supervisory Dept. Customer Satisfaction Dept. Legal Dept. nformation Security Management Dept.

\*Names of department in English are provisiona

## Mizuho Securities Co.,Ltd. (Branch List)

Branch name under the Nev		Current Branch Name			Branch name under the New	Current Branch Name			Branch name under the New	(	Current Branch Name
NO	Company	Company	Branch	NO	Company	Company	Branch	NO	Company	Company	1
1	Yaesu Head Office Sales Dept.	SC	Head Office Sales Dept.	49	Jiyugaoka Sales Dept.	SC	Jiyugaoka Sales Dept.	97	Osaka Branch	SC	Osaka Branch
2	Nihonbashi Head Office Sales Dept. I	IS	Head Office Sales Dept. I	50	Omori Branch	IS	Omori Branch	98	Nanba Branch	IS	Nanba Branch
3	Nihonbashi Head Office Sales Dept. I	IS	Head Office Sales Dept. Ⅱ	51	Omori Sales Dept.	SC	Omori Sales Dept.	99	Sakai Banch	SC	Sakai Banch
4	Tokyo Financial Advisors Sales Dept	SC	Tokyo Financial Advisors Sales Dept	52	Seijyo Branch	IS	Seijyo Branch	100	Ikeda Branch	SC	Ikeda Branch
5	Osaka Financial Advisors Sales Dept	SC	Osaka Financial Advisors Sales Dept	53	Shibuya-Higashiguchi Branch	SC	Shibuya Branch	101	Hirakata Branch	SC	Hirakata Branch
6	Sapporo Branch	IS	Sapporo Branch	54	Shibuya Branch	IS	Shibuya Branch	102	Higashiosaka Branch	SC	Higashiosaka Branch
7	Sapporo-Chuo Branch	SC	Sapporo Branch	55	Ikebukuro-Nishiguchi Branch	IS	Ikebukuro Branch	103	Kobe Branch	IS	Kobe Branch
8	Morioka Branch	IS	Morioka Branch	56	Ikebukuro Branch	SC	Ikebukuro Branch	104	Kobe-Motomachi Branch	SC	Kobe Branch
9	Sendai-Chuo Branch	SC	Sendai Branch	57	Shakujii Branch	IS	Shakujii Branch	105	Himeji Branch	SC	Himeji Branch
10	Sendai Branch	IS	Sendai Branch	58	Hachioji Branch	SC	Hachioji Branch		Himeji -Chuo Branch	IS	Himeji Branch
11	Akita Branch	SC	Akita Branch	59	Tachikawa Branch	IS	Tachikawa Branch		Amagasaki Branch	IS	Amagasaki Branch
12	Fukushima Branch	IS	Fukushima Branch	60	Tachikawa Sales Dept.	SC	Tachikawa Sales Dept.	108	Akashi Branch	SC	Akashi Branch
13	Koriyama Branch	SC	Koriyama Branch	61	Kichijoji Branch	SC	Kichijoji Branch	109	Nishinomiya Branch	SC	Nishinomiya Branch
14	Mito Branch	SC	Mito Branch	62	Mitaka Branch	IS	Mitaka Branch	110	Sumoto Branch	SC	Sumoto Branch
15	Mito-Chuo Branch	IS	Mito Branch	63	Machida Branch	SC	Machida Branch	111	Nishiwaki Banch	SC	Nishiwaki Banch
16	Tsuchiura Branch	SC	Tsuchiura Branch	64	Niigata-Chuo Branch	IS	Niigata Branch	112	Nara Banch	SC	Nara Banch
17	Utsunomiya-Chuo Branch	SC	Utsunomiya Branch	65	Niigata Branch	SC	Niigata Branch	113	Takada Branch	SC	Takada Branch
18	Utsunomiya Branch	IS	Utsunomiya Branch	66	Toyama Branch	IS	Toyama Branch		Wakayama Branch	SC	Wakayama Branch
19	Takasaki-Chuo Branch	IS	Takasaki Branch	67	Toyama-Chuo Branch	SC	Toyama Branch		Tanabe Branch	SC	· ·
		SC			•	SC	•	116		SC	Tanabe Branch
20	Takasaki Branch		Takasaki Branch	68	Kanazawa Branch		Kanazawa Branch		Matsue Branch	-	Matsue Branch
21	Kiryu Branch	IS	Kiryu Branch	69	Kanazawa-Chuo Branch	IS	Kanazawa Branch		Okayama Branch	SC	Okayama Branch
22	Omiya Branch	IS	Omiya Branch	70	Fukui Branch	SC	Fukui Branch	118	Okayama-Chuo Branch	IS	Okayama Branch
23	Omiya Sales Dept.	SC	Omiya Sales Dept.	71	Takefu Branch	SC	Takefu Branch		Hiroshima-Chuo Branch	SC	Hiroshima Branch
24	Urawa Branch	SC	Urawa Branch	72	Kofu Branch	IS	Kofu Branch		Hiroshima Branch	IS	Hiroshima Branch
25	Urawa-Chuo Branch	IS	Urawa Branch	73	Kofu-Chuo Branch	SC	Kofu Branch		Fukuyama Branch	SC	Fukuyama Branch
26	Tokorozawa Branch	IS	Tokorozawa Branch	74	Nagano Branch	SC	Nagano Branch	122	Ube Branch	SC	Ube Branch
27	Chiba Branch	SC	Chiba Branch	75	Gifu Branch	SC	Gifu Branch	123	Yanai Branch	SC	Yanai Branch
28	Chiba-Chuo Branch	IS	Chiba Branch	76	Gifu-Chuo Branch	IS	Gifu Branch	124	Tokushima Branch	SC	Tokushima Branch
29	Kashiwa Branch	IS	Kashiwa Branch	77	Shizuoka Banch	SC	Shizuoka Banch	125	Tokushima-Chuo Branch	IS	Tokushima Branch
30	Kashiwa-Nishiguchi Branch	SC	Kashiwa Branch	78	Shimizu Branch	IS	Shimizu Branch	126	Takamatsu Branch	SC	Takamatsu Branch
31	Yokohama-Nishiguchi Branch	SC	Yokohama Branch	79	Hamamatsu-Chuo Branch	SC	Hamamatsu Branch	127	Takamatsu-Chuo Branch	IS	Takamatsu Branch
32	Yokohama Branch	IS	Yokohama Branch	80	Hamamatsu Branch	IS	Hamamatsu Branch	128	Matsuyama Branch	SC	Matsuyama Branch
33	Kamiooka Branch	SC	Kamiooka Branch	81	Numazu Branch	SC	Numazu Branch	129	Imabari Branch	IS	Imabari Branch
34	Tama-plaza Sales Dept.	SC	Tama-plaza Sales Dept.	82	Fuji Branch	IS	Fuji Branch	130	Imabari-Chuo Branch	SC	Imabari Branch
35	Kawasaki Branch	IS	Kawasaki Branch	83	Nagoya-Ekimae Branch	IS	Nagoya Branch	131	Kitakyushu Branch	SC	Kitakyushu Branch
36	Muza Kawasaki Sales Dept.	SC	Muza Kawasaki Sales Dept.	84	Nagoya Branch	SC	Nagoya Branch	132	Fukuoka Branch	IS	Fukuoka Branch
37	Shinyurigaoka Branch	IS	Shinyurigaoka Branch	85	Toyohashi Branch	IS	Toyohashi Branch	133	Fukuoka-Chuo Branch	SC	Fykuoka Branch
38	Hiratsuka Branch	SC	Hiratsuka Branch	86	Toyohashi-Chuo Branch	SC	Toyohashi Branch	134	Omuta Branch	SC	Omuta Branch
39	Odawara Branch	SC	Odawara Branch	87	Yokkaichi Branch	SC	Yokkaichi Branch	135	Saga Branch	IS	Saga Branch
40	Odawara-Chuo Branch	IS	Odawara Branch	88	Igaueno Branch	SC	Igaueno Branch		Saga-Chuo Branch	SC	Saga Banch
41	Zushi Branch	IS	Zushi Branch	89	Otsu Branch	SC	Otsu Branch	137	Nagasaki Branch	SC	Nagasaki Branch
42	Toranomon Branch	SC	Toranomon Branch	90	Kyoto Branch	SC	Kyoto Branch		Sasebo Branch	SC	Sasebo Branch
43	Shinjuku Branch	SC	Shinjuku Branch	91	Kyoto-Karasuma Branch	IS	Kyoto Branch	139	Kumamoto Branch	SC	Kumamoto Branch
44	Nishi-Shinjuku Branch	IS	Shinjuku Branch	92	Fukuchiyama Branch	SC	Fukuchiyama Branch	140	Kumamoto-Chuo Branch	IS	Kumamoto Branch
45	Ueno Branch	IS	Ueno Branch	93	Juso Branch	IS	Juso Branch		Kagoshima Branch	IS	Kagoshima Branch
46	Ueno-Hirokouji Branch	SC	Ueno Branch	94	Osaka-Nishi Branch	IS	Osaka Branch		Kagoshima-Chuo Branch	SC	Kagoshima Branch
47	Oshiage Branch	IS	Oshiage Branch	95	Umeda Branch	SC	Umeda Branch		Mizuho Securities Co., Ltd., IS		
48	Jiyugaoka Branch	IS	Jiyugaoka Branch	96	Abeno Branch	SC	Abeno Branch		lighted are the Branches whose		,