

May 15, 2012

To whom it may concern,

Mizuho Securities Co., Ltd.

Re: Management Changes

Mizuho Securities Co., Ltd. hereby announces changes in the directors and corporate auditors.

Name	New Position (effective as of June 22, 2012)	Current Position
Mr. Keizo Ohashi	Director Chairman of Mizuho Securities UK Holdings Ltd., Chairman of Mizuho International plc, Chairman of Mizuho Securities USA Inc.	Advisor Chairman of Mizuho Securities UK Holdings Ltd., Chairman of Mizuho International plc, Chairman of Mizuho Securities USA Inc.
Mr. Keisuke Yokoo	Retired	Chairman
Mr. Masahiko Kadotani	Retired	Corporate Auditor

The appointment of Mr. Keizo Ohashi as director is subject to approval at the regular general meeting of shareholders of MHSC to be held on June 22 2012.

Mr. Keisuke Yokoo will become Advisor of MHSC on June 22, 2012.