

To whom it may concern:

Mizuho Securities Co., Ltd.

**Notice of Consolidation of Branches and Sales Offices**

Mizuho Securities Co., Ltd. (President & CEO: Hiroshi Motoyama) hereby announces the following consolidations of branches deemed as redundant based on a review of the company's branch and sales office network which was conducted in relation to the recent merger.

As a result of the 22 consolidations listed below, the retail framework under the Corporate Investment Services & Retail Business Division will consist of 115 branches, 3 sales offices, 168 planet booths, 1 customer plaza and 2 financial advisors sales departments.

The company will continue to strive to streamline management infrastructure and improve efficiency in order to achieve merger synergies as soon as possible.

## Note

Branches to be Closed	Branches Absorbing Closed Branches	Scheduled Date of Consolidation
Niigata-Chuo Branch	Niigata Branch	Tuesday, April 30, 2013
Kawasaki Branch	Muza-Kawasaki Sales Office (*)	
Omori Sales Office	Omori Branch	
Nishishinjuku Branch	Shinjuku Branch	Tuesday, May 7, 2013
Kyoto-Karasuma Branch	Kyoto Branch	
Fukuoka-Chuo Branch	Fukuoka Branch	
Chiba-Chuo Branch	Chiba Branch	Monday, May 20, 2013
Tokushima-Chuo Branch	Tokushima Branch	
Kashiwa-Nishiguchi Branch	Kashiwa Branch	
Utsunomiya-Chuo Branch	Utsunomiya Branch	Monday, May 27, 2013
Okayama-Chuo Branch	Okayama Branch	
Kofu-Chuo Branch	Kofu Branch	
Kanazawa-Chuo Branch	Kanazawa Branch	Monday, June 3, 2013
Takasaki-Chuo Branch	Takasaki Branch	
Urawa-Chuo Branch	Urawa Branch	
Himeji-Chuo Branch	Himeji Branch	Monday, June 17, 2013
Odawara-Chuo Branch	Odawara Branch	
Saga-Chuo Branch	Saga Branch	
Kumamoto-Chuo Branch	Kumamoto Branch	Monday, June 24, 2013
Gifu-Chuo Branch	Gifu Branch	
Toyohashi-Chuo Branch	Toyohashi Branch	
Jiyugaoka Sales Office	Jiyugaoka Branch	

(\*) Muza-Kawasaki Sales Office will be renamed Kawasaki Branch after the consolidation