

February 26, 2013

To whom it may concern:

Mizuho Securities Co., Ltd.

Notice of Organizational Changes

Mizuho Securities Co., Ltd. (President & CEO: Hiroshi Motoyama, hereinafter “MHSC”), having taken into consideration the stable business operations achieved by the new company following the merger with the former Mizuho Investors Securities Co., Ltd., and to enhance the business structure and streamline the organization with a view to realizing merger synergies as soon as possible, hereby announces that the following organizational changes will come into effect on April 1, 2013. (Some changes are scheduled to come into effect on April 22, May 13, and July 1.)

Please refer to the attached organizational chart for the details of the organizational structure after the changes.

Note

The principal organizational changes are as follows:

I. Enhanced collaboration within MHSC Group and within MHSC

The Product Planning & Promotion Group (hereinafter the “PPPG”) will be renamed the “Asset Management Group,” which will be restructured into a group consisting of three departments, namely the Product Development Department, the Investment Management Department, and the Securities Business Development Department (to be newly established).

The Product Planning Department, the Investment Information Department, and the Product Promotion Department, which are currently under the PPPG, will be brought under the management of the Corporate Investment Services & Retail Business Division, in order to further enhance product strategy planning, proposal, and promotion functions, and to consolidate sales support functions under the management of the said division.

IB Business Promotion Departments I, II, and III, currently under the Functional Division, will be consolidated into two departments: IB Business Promotion Departments I and II, in order to put in place a framework for supporting collaboration with Mizuho Financial Group’s banking arm and for promoting the IPO business.

The Asia & China Business Promotion Department in the Functional Division and the Asia Investment Banking Department in the Investment Banking Division (Investment Banking Group) will be abolished, and the Asia business promotion function will be brought under the management of the Asia Business Promotion Office, which will be newly established in the Investment Banking Division, while China-related operations will be transferred to the China Business Promotion Office, which will be newly established in the Overseas Office Administration Department.

II. Enhancing and Streamlining Front Divisions

MHSC will improve its sales framework by consolidating the Corporate Business Development Department and the Private Banking Department in the Corporate Investment Services & Retail Business Division (Wealth Management Group) (the department is to be referred to as the Private Banking Department following the consolidation), and newly establishing the Wealth Management Advisory Department (department to be formed by transferring the Investment Advisory Department from the PPPG and renaming it).

The Nihonbashi Corporate Services Department in the Corporate Investment Services & Retail Business Division (Retail Business Group) (scheduled for July 1), and the Corporate Finance Office in the Kansai Corporate Services Department (scheduled for May 13) will be abolished in order to enhance the corporate sales framework. In addition, in order to streamline the said framework, the Osaka Financial Advisors Sales Department in the Corporate Investment Services & Retail Business Division (Retail Business Group) will be abolished (scheduled for April 22).

III. Enhancing Bank-Trust-Securities Collaboration

The Client Coverage Coordination Department will be newly established in the Investment Banking Division in order to put in place an internal control framework within the Investment Banking Group.

The Overseas Office Administration Department will be transferred from under the management of the Corporate Division (Strategic Planning Group) to that of the Functional Division, and the function of promoting cooperation with Mizuho Financial Group companies overseas will be assigned to the said department.

The number of departments and offices in the Head Office will be reduced from 124 to 119 following these organizational changes.

End

Mizuho Securities Co.,Ltd. (Organizational Chart)

(Appendix)

