

June 28, 2013

To whom it may concern:

Mizuho Securities Co., Ltd.

Notice of Consolidation of Branches and Sales Offices

Mizuho Securities Co., Ltd. (President & CEO: Hiroshi Motoyama) hereby announces the following consolidations of branches and sales offices adjudged to be overlapping (in terms of serving clients in the same geographical area) based on a review of the company's retail network carried out in the light of the January 2013 merger with Mizuho Investors Securities.

Following the seven consolidations listed below, the number of consolidated branches will stand at 29, and the company's post-merger retail framework under the Corporate Investment Services & Retail Business Division will consist of 110 branches, one sales office, 168 planet booths, and one financial advisors sales department.

The company will continue to strive to streamline management infrastructure and improve efficiency in order to achieve merger synergies as soon as possible.

Branches to be closed	Branches absorbing closed branches	Scheduled date of consolidation
Kagoshima-Chuo Branch	Kagoshima Branch	Tuesday, September 24, 2013
Tachikawa Sales Office	Tachikawa Branch	
Shibuya-Higashiguchi Branch	Shibuya Branch	Monday, October 7, 2013
Omiya Sales Office	Omiya Branch	
Uenohirokoji Branch	Ueno Branch	Monday, October 21, 2013
Mito-Chuo Branch	Mito Branch*	
Imabari-Chuo Branch	Imabari Branch	

*The Mito Branch will move into the same building as Mizuho Bank Mito Branch on Monday, October 7, 2013, forming a joint branch in the process. Subsequently, the Mito-Chuo Branch will be consolidated into the Mito Branch on Monday, October 21, 2013, as per the chart above. The address of the consolidated branch will be the same address as the address of the joint branch, which is as follows:

3-5-1 Minamimachi, Mito-shi, Ibaraki-ken

End.