

September 26, 2014

To whom it may concern:

Mizuho Securities Co., Ltd.

Notice of Organizational Changes

Mizuho Securities Co. Ltd. (President & CEO: Hiroshi Motoyama; hereinafter the “Company”) hereby announces the following organizational changes, which aim to enhance the business promotion capabilities of the Company’s Corporate Investment Services & Retail Business Division. The changes will come into effect on October 1, 2014.

Please refer to the attached organizational chart for the detailed organizational structure after the changes.

The principal changes will be as follows:

I. Enhancing Group Business Collaboration Framework and Business Promotion Framework

- The Business & Collaboration Department (Banking & Trust Services), and the Collaboration Promotion Department in the Banking & Trust Collaboration Group, will be consolidated into a single department, to be named the Business Collaboration Management Department. The role of the new department will be to put the required functions and structure in place to promote business collaboration with Mizuho Bank and Mizuho Trust & Banking at each of the groups within the division. Along with these changes, the Banking & Trust Collaboration Group will be integrated into the Retail Business Group.
- A new department named the Retail Business Promotion Department will be established. It will be responsible for business promotion for the different client segments covered by the Retail Group and the Wealth Management Group.

II. Enhancing business promotion targeting employees of client companies

- A new department named the Business Promotion Department for Employees of Corporate Customers will be established in the Internet and Contact Center Group. The new department will be responsible for business promotion activities currently covered by the Contact Services Department among others, including managing accounts for executives and regular employees working in the Company’s corporate clients, which were opened through employee stock ownership plans. It will begin promoting investment using Nippon Individual Savings Accounts (NISAs) to the aforementioned corporate clients.

End

Mizuho Securities Co.,Ltd.

(Appendix)

