

September 4, 2015

To whom it may concern

Mizuho Securities Co., Ltd.

Re: The Conclusion of our lawsuit against Tokyo Stock Exchange, Inc. (“TSE”)

Today, the Supreme Court issued a notice to us of its decision regarding the lawsuit for compensation of damages which we, Mizuho Securities Co., Ltd. (“MHSC”), filed against Tokyo Stock Exchange, Inc. (“TSE”).

In its decision, the Supreme Court rejected both our final appeal and our petition for final appeal. It also rejected both TSE’s incidental-final appeal and incidental petition for final appeal. This represents the conclusion of our lawsuit, and the judgment rendered by the Tokyo High Court (an appellate court) has become final.

While it is regrettable that our final appeal and our petition for final appeal have been rejected, MHSC intends to continue our efforts toward developing and advancing Japan’s capital market going forward.

Meanwhile, as a result, MHSC will record an extraordinary gain for FY15 Q2 of approximately 12.8 billion yen, comprised of 10.7 billion yen compensation of damages admitted by the Tokyo High Court and the default interest thereon.