

MIZUHO CORPORATE BANK, LTD

Summary Statement of Assets and Liabilities ^{1/}

As of 31 January 2007

Assets	Baht	Liabilities	Baht
Cash	9,196,168.00	Deposits	70,100,266,886.33
Interbank and money market items	6,188,562,030.43	Interbank and money market items	2,966,765,058.53
Securities purchased under resale agreements	-	Liabilities payable on demand	169,067,399.88
Investments in securities, net (with obligations Baht 0.00)	27,806,307,248.29	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	94,985,207,072.11	Borrowings	17,589,907,228.77
Accrued interest receivables	507,234,038.51	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	1,321,913,056.17
Customers' liabilities under acceptances	-	Total Liabilities	92,147,919,629.68
Premises and equipment, net	83,639,999.45	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	835,116,987.13	(funds maintained as legal reserve Baht 26,823,100,346.31)	
		Funds to be maintained as assets under Section 6	26,823,100,346.31
		Net loss not yet compensated by head office (.....)	-
		Net funds to be maintained as assets under Section 6	26,823,100,346.31
		Net debit (credit) Inter-office balance with head office and other branches of the same legal entity	11,797,955,112.44
		Debit balance with head office and other branches of the same legal entity	38,621,055,458.75
		Profit and loss account and others	(353,711,544.51)
		Total Equity of Head Office and Other Branches of the Same Legal Entity	38,267,343,914.24
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	130,415,263,543.92
Total Assets	130,415,263,543.92	Bank's liabilities under unmatured bills	1,425,419,592.22
Customers' liabilities under unmatured bills	1,425,419,592.22	Total	131,840,683,136.14
Total	131,840,683,136.14		

Non-Performing Loans ^{2/} (net) As of 31 December 2006 (Quarterly) (0.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	275,374,917.29
Required provisioning for loan loss, as of 31 December 2006 (Quarterly)	1,062,748,471.00
Actual allowance for doubtful accounts	1,102,956,352.23
Loans to related parties	1,544,208,516.50
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	319,724,245.92
Letters of credit	2,185,193,717.46

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 December 2006 (Quarterly) (0.33 percents of total loans before allowance for doubtful accounts)	344,263,674.88
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(Ms. Phurita Luepichit)

Vice President, Accounting Division

(Mr. Yukio Matsunaga)

Executive Officer, General Manager of Bangkok Branch