MIZUHO CORPORATE BANK, LTD

Summary Statement of Assets and Liabilities [1/]

As of 31 March 2007

Assets	Baht	Liabilities		Baht
Cash	6,074,520.50	Deposits		38,844,615,620.47
Interbank and money market items	9,905,262,760.47	Interbank and money market items		6,231,468,752.74
Securities purchased under resale agreements	-	Liabilities payable on demand		556,224,829.71
Investments in securities, net	27,479,004,143.44	Securities sold under repurchase agreements		-
(with obligations Baht 0.00)		Borrowings		41,226,370,802.27
Credit advances (net of allowance for doubtful accounts)	84,234,449,689.77	Bank's liabilities under acceptances		-
Accrued interest receivables	491,125,850.97	Other liabilities		569,471,821.97
Properties foreclosed	-	**Total Liabilities**		87,428,151,827.16
Customers' liabilities under acceptances	-			
Premises and equipment, net	82,527,040.18	**Equity of Head Office and Other Branches of the Same Legal Entity**		
Other assets	1,433,040,318.07	(funds maintained as legal reserve Baht 24,053,795,428.00)		
		Funds to be maintained as assets under Section 6	25,015,870,076.86	
		Net loss not yet compensated by head office	(.....)	
		Net funds to be maintained as assets under Section 6	25,015,870,076.86	
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	9,292,076,376.53	
		Debit balance with head office and other branches of the same legal entity		34,307,946,453.39
		Profit and loss account and others		1,895,386,042.85
		Total Equity of Head Office and Other Branches of the Same Legal Entity		36,203,332,496.24
Total Assets	123,631,484,323.40	**Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity**		123,631,484,323.40
Customers' liabilities under unmatured bills	1,423,856,947.68	Bank's liabilities under unmatured bills		1,423,856,947.68
Total	125,055,341,271.08	**Total**		125,055,341,271.08

	Baht
Non-Performing Loans [2/] **(net)** As of 31 March 2007 (Quarterly)	95,040,000.00
(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2007 (Quarterly)	867,306,331.23
Actual allowance for doubtful accounts	867,315,577.46
Loans to related parties	1,483,508,330.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	119,724,245.92
Letters of credit	2,270,804,000.31

[1/] This Summary Statement has not been reviewed or audited by Certified Public Accountant

[2/] Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 96,000,000.00

(0.10 percents of total loans before allowance for doubtful accounts)

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(Ms. Phurita Luepichit)

Vice President, Accounting Division

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(Mr. Yukio Matsunaga)

Executive Officer, General Manager of Bangkok Branch