

MIZUHO CORPORATE BANK, LTD

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2007

Assets	Baht	Liabilities	Baht
Cash	6,764,423.25	Deposits	42,179,962,396.17
Interbank and money market items	7,987,729,570.28	Interbank and money market items	5,734,620,284.45
Securities purchased under resale agreements	-	Liabilities payable on demand	605,807,809.53
Investments in securities, net (with obligations Baht 0.00)	23,922,663,692.15	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	75,037,538,161.86	Borrowings	31,179,772,727.58
Accrued interest receivables	494,305,766.73	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	423,900,300.93
Customers' liabilities under acceptances	-	Total Liabilities	80,124,063,518.66
Premises and equipment, net	74,221,825.17	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	1,501,425,158.06	(funds maintained as legal reserve Baht 19,417,834,956.41)	
		Funds to be maintained as assets under Section 6	19,626,714,110.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	19,626,714,110.00
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	6,582,312,940.08
		Debit balance with head office and other branches of the same legal entity	26,209,027,050.08
		Profit and loss account and others	2,691,558,028.76
		Total Equity of Head Office and Other Branches of the Same Legal Entity	28,900,585,078.84
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	109,024,648,597.50
Total Assets	109,024,648,597.50	Bank's liabilities under unmatured bills	1,031,159,535.06
Customers' liabilities under unmatured bills	1,031,159,535.06	Total	110,055,808,132.56
Total	110,055,808,132.56		

Non-Performing Loans ^{2/} (net) As of 30 September 2007 (Quarterly) (0.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	20,800,000.00
Required provisioning for loan loss, as of 30 September 2007 (Quarterly)	779,389,569.56
Actual allowance for doubtful accounts	779,396,162.63
Loans to related parties	1,661,391,664.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	122,274,157.86
Letters of credit	1,780,118,806.35
^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant	
^{2/} Non-Performing Loans (gross) As of 30 September 2007 (Quarterly) (0.03 percents of total loans before allowance for doubtful accounts)	26,000,000.00

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Muneaki Kiyota)
General Manager