

MIZUHO CORPORATE BANK, LTD**Summary Statement of Assets and Liabilities ^{1/}**

As of 29 February 2008

Assets	Baht	Liabilities	Baht
Cash	7,194,537.75	Deposits	65,834,888,780.49
Interbank and money market items	18,639,724,012.31	Interbank and money market items	1,380,337,647.65
Securities purchased under resale agreements	-	Liabilities payable on demand	344,609,884.31
Investments in securities, net (with obligations Baht 0.00)	22,677,952,934.49	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	85,967,337,198.21	Borrowings	30,230,220,143.21
Accrued interest receivables	426,362,438.05	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	6,157,783,850.49
Customers' liabilities under acceptances	-	Total Liabilities	103,947,840,306.15
Premises and equipment, net	90,654,225.89	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	7,568,034,841.17	(funds maintained as legal reserve Baht 19,417,834,956.41)	
		Funds to be maintained as assets under Section 6	19,626,714,110.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	19,626,714,110.00
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	8,766,473,320.20
		Debit balance with head office and other branches of the same legal entity	28,393,187,430.20
		Profit and loss account and others	3,036,232,451.52
		Total Equity of Head Office and Other Branches of the Same Legal Entity	31,429,419,881.72
Total Assets	135,377,260,187.87	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	135,377,260,187.87
Customers' liabilities under unmatured bills	1,513,646,588.23	Bank's liabilities under unmatured bills	1,513,646,588.23
Total	136,890,906,776.10	Total	136,890,906,776.10

Non-Performing Loans ^{2/} (net) As of 31 December 2007 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2007 (Quarterly)

1,164,887,311.68

Actual allowance for doubtful accounts

777,650,984.05

Loans to related parties

1,430,449,998.00

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Changes in assets and liabilities this month due to the penalty expenses

from violating the Commercial Banking Act B.E.2505 and

amended Act, section

-

Significant contingent liabilities

Avals to bills and guarantees of loans

138,860,981.98

Letters of credit

4,370,973,638.67

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant^{2/} Non-Performing Loans (gross) As of 31 December 2007 (Quarterly)

259,135,285.51

(0.27 percents of total loans before allowance for doubtful accounts)

(Ms. Phurita Luepichit)

Vice President, Accounting Division

(Mr. Muneaki Kiyota)

General Manager