

# MIZUHO CORPORATE BANK, LTD

## Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 June 2008

Assets	Baht	Liabilities	Baht
Cash	7,027,527.50	Deposits	61,571,834,746.57
Interbank and money market items	14,861,975,518.89	Interbank and money market items	1,936,342,191.63
Securities purchased under resale agreements	-	Liabilities payable on demand	241,856,313.32
Investments in securities, net (with obligations Baht 0.00)	23,379,938,401.80	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	88,184,305,793.71	Borrowings	25,651,552,266.61
Accrued interest receivables	449,514,979.53	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	6,339,995,456.08
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>95,741,580,974.21</b>
Premises and equipment, net	144,758,236.98	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets	6,474,664,189.99	(funds maintained as legal reserve Baht 19,128,801,627.54 )	
		Funds to be maintained as assets under Section 6	21,079,049,716.44
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	21,079,049,716.44
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	12,978,966,855.38
		Debit balance with head office and other branches of the same legal entity	34,058,016,571.82
		Profit and loss account and others	3,702,587,102.37
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>37,760,603,674.19</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>133,502,184,648.40</b>
<b>Total Assets</b>	<b>133,502,184,648.40</b>	Bank's liabilities under unmatured bills	1,414,532,889.41
Customers' liabilities under unmatured bills	1,414,532,889.41	<b>Total</b>	<b>134,916,717,537.81</b>
<b>Total</b>	<b>134,916,717,537.81</b>		

Non-Performing Loans <sup>2/</sup> (net) As of 30 June 2008 (Quarterly)

( 0.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2008 (Quarterly)

Actual allowance for doubtful accounts

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this month due to the penalty expenses

from violating the Commercial Banking Act B.E.2505 and

amended Act, section

Significant contingent liabilities

Avals to bills and guarantees of loans

Letters of credit

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 30 June 2008 (Quarterly)

( 0.33 percents of total loans before allowance for doubtful accounts)

Baht

144,400,000.00

1,188,845,934.23

941,274,808.33

1,380,586,564.54

-

-

-

134,737,498.29

4,180,311,072.80

332,000,000.00

(Ms. Wasana Satitsuwongkul)  
Vice President, Accounting Division

(Mr. Muneaki Kiyota )  
General Manager