

MIZUHO CORPORATE BANK, LTD

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2008

Assets	Baht	Liabilities	Baht
Cash	8,103,488.25	Deposits	66,277,522,841.09
Interbank and money market items	18,127,854,273.61	Interbank and money market items	2,389,671,789.15
Securities purchased under resale agreements	-	Liabilities payable on demand	491,637,430.39
Investments in securities, net (with obligations Baht 0.00)	25,657,501,486.50	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	88,352,302,711.51	Borrowings	24,005,193,772.23
Accrued interest receivables	351,175,590.70	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	6,810,003,581.55
Customers' liabilities under acceptances	-	Total Liabilities	99,974,029,414.41
Premises and equipment, net	144,758,236.98	Equity of Head Office and Other Branches of the Same Legal Entity (funds maintained as legal reserve Baht 20,540,188,674.98)	
Other assets	6,688,935,974.76	Funds to be maintained as assets under Section 6	20,877,439,849.57
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	20,877,439,849.57
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	14,375,869,378.05
		Debit balance with head office and other branches of the same legal entity	35,253,309,227.62
		Profit and loss account and others	4,103,293,120.28
		Total Equity of Head Office and Other Branches of the Same Legal Entity	39,356,602,347.90
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	139,330,631,762.31
Total Assets	139,330,631,762.31	Bank's liabilities under unmatured bills	1,885,883,801.62
Customers' liabilities under unmatured bills	1,885,883,801.62	Total	141,216,515,563.93
Total	141,216,515,563.93		

Non-Performing Loans ^{2/} (net) As of 30 June 2008 (Quarterly) (0.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	144,400,000.00
Required provisioning for loan loss, as of 30 June 2008 (Quarterly)	1,188,845,934.23
Actual allowance for doubtful accounts	941,274,808.33
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	61,260,917.79
Letters of credit	4,773,847,183.08

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 30 June 2008 (Quarterly) (0.33 percents of total loans before allowance for doubtful accounts)	332,000,000.00
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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Muneaki Kiyota)
General Manager