

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 August 2008

Assets	Baht	Liabilities	Baht
Cash	8,375,665.50	Deposits	64,184,931,393.37
Interbank and money market items	14,747,578,677.85	Interbank and money market items	5,014,884,645.61
Investments, net (with obligations Baht 0.00)	28,932,367,286.26	Liabilities payable on demand	476,550,939.66
Credit advances (net of allowance for doubtful accounts)	90,253,473,704.46	Borrowings	25,133,682,985.95
Accrued interest receivables	402,078,215.35	Financial Institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	10,214,856,456.40
Customers' liabilities under acceptances	-	Total Liabilities	105,024,906,420.99
Premises and equipment, net	145,173,931.98	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	6,746,619,498.10	(Regulatory capital Baht 22,091,213,919.54)	
		Funds to be maintained as assets under Section 32	22,890,929,050.06
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	22,890,929,050.06
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	9,396,020,724.37
		Net balance which branch is debtor of the head office and other branches of the same legal entity	32,286,949,774.43
		Profit and loss account and others	3,923,810,784.08
		Total Equity of Head Office and Other Branches of the Same Legal Entity	36,210,760,558.51
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	
Total Assets	141,235,666,979.50		141,235,666,979.50
Customers' liabilities under unmatured bills	1,614,510,369.07	Financial institution's liabilities under unmatured bills	1,614,510,369.07
Total	142,850,177,348.57	Total	142,850,177,348.57

Non-Performing Loans ^{2/} (net) as of 30 June 2008 (Quarterly)	144,400,000.00
(0.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2008 (Quarterly)	1,188,845,934.23
Actual provisioning for loan loss	941,274,808.33
Loans to related parties	20,070,278,702.58
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 June 2008 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	61,260,917.79
Letters of credit	5,022,306,329.23

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2008 (Quarterly) 332,000,000.00
(0.33 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

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General Manager