

MIZUHO CORPORATE BANK, LTD.**Summary Statement of Assets and Liabilities ^{1/}****As of 30 November 2008**

Assets	Baht	Liabilities	Baht
Cash	2,152,545.50	Deposits	75,516,572,881.25
Interbank and money market items	13,948,954,065.54	Interbank and money market items	1,767,904,471.53
Investments, net (with obligations Baht 0.00)	29,298,232,641.16	Liabilities payable on demand	363,052,238.13
Credit advances (net of allowance for doubtful accounts)	98,391,388,023.71	Borrowings	17,259,661,596.45
Accrued interest receivables	654,919,670.16	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	8,487,962,878.13
Customers' liabilities under acceptances	-	Total Liabilities	103,395,154,065.49
Premises and equipment, net	138,744,928.69	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	11,299,903,349.45	(Regulatory capital Baht 25,448,243,725.11)	
		Funds to be maintained as assets under Section 32	28,025,967,405.97
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	28,025,967,405.97
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	18,742,401,852.26
		Net balance which branch is debtor of the head office and other branches of the same legal entity	46,768,369,258.23
		Profit and loss account and others	3,570,771,900.49
		Total Equity of Head Office and Other Branches of the Same Legal Entity	50,339,141,158.72
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	153,734,295,224.21
Total Assets	153,734,295,224.21	Financial institution's liabilities under unmatured bills	2,390,832,556.66
Customers' liabilities under unmatured bills	2,390,832,556.66	Total	156,125,127,780.87
Total	156,125,127,780.87		

Baht

Non-Performing Loans ^{2/} (net) as of 30 September 2008 (Quarterly) (0.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	348,460,000.00
Required provisioning for loan loss, as of 30 September 2008 (Quarterly)	1,013,057,022.21
Actual provisioning for loan loss	1,013,059,929.69
Loans to related parties	21,266,241,331.14
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 November 2008 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	199,349,373.50
Letters of credit	3,782,325,501.15

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2008 (Quarterly) (0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	550,800,000.00
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(Ms. Phurita Luepichit)

Vice President, Accounting Division

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(Mr. Muneaki Kiyota)

General Manager