

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 December 2008

Assets	Baht	Liabilities	Baht
Cash	7,395,691.00	Deposits	60,709,005,257.10
Interbank and money market items	12,785,015,440.71	Interbank and money market items	1,704,794,533.28
Investments, net	28,264,561,130.27	Liabilities payable on demand	541,168,975.15
(with obligations Baht 0.00)		Borrowings	30,126,841,515.33
Credit advances (net of allowance for doubtful accounts)	94,908,808,017.45	Financial institution's liabilities under acceptances	-
Accrued interest receivables	545,619,870.21	Other liabilities	9,674,128,258.48
Properties foreclosed, net	-	Total Liabilities	102,755,938,539.34
Customers' liabilities under acceptances	-		
Premises and equipment, net	139,226,209.34	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	13,306,443,989.10	(Regulatory capital Baht 25,448,243,725.11)	
		Funds to be maintained as assets under Section 32	28,648,443,841.73
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	28,648,443,841.73
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	15,248,107,914.66
		Net balance which branch is debtor of the head office and other branches of the same legal entity	43,896,551,756.39
		Profit and loss account and others	3,304,580,052.35
		Total Equity of Head Office and Other Branches of the Same Legal Entity	47,201,131,808.74
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	149,957,070,348.08
Total Assets	149,957,070,348.08		
Customers' liabilities under unmatured bills	1,711,997,892.37	Financial Institution's liabilities under unmatured bills	1,711,997,892.37
Total	151,669,068,240.45	Total	151,669,068,240.45

Non-Performing Loans ^{2/} (net) as of 31 December 2008 (Quarterly)	352,260,000.00
(0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2008 (Quarterly)	1,056,365,999.19
Actual provisioning for loan loss	1,056,392,690.99
Loans to related parties	21,838,724,957.79
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 December 2008	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	198,230,998.50
Letters of credit	3,030,878,911.21

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 December 2008 (Quarterly)	415,800,000.00
(0.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

(Ms. Phurita Luepichit)
Vice President, Accounting Division

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General Manager