

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 January 2009

Assets	Baht	Liabilities	Baht
Cash	4,027,135.50	Deposits	55,333,894,847.95
Interbank and money market items	8,475,502,775.87	Interbank and money market items	2,302,981,867.15
Investments, net (with obligations Baht 0.00)	28,062,538,613.75	Liabilities payable on demand	317,649,140.78
Credit advances (net of allowance for doubtful accounts)	98,065,109,141.34	Borrowings	30,738,854,846.19
Accrued interest receivables	523,577,201.51	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	8,614,352,924.26
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>97,307,733,626.33</b>
Premises and equipment, net	92,628,695.14	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	12,685,593,889.84	(Regulatory capital Baht 25,448,243,725.11 )	
		Funds to be maintained as assets under Section 32	28,835,101,412.97
		Net loss not yet compensated by head office (.....)	(.....)
		Net funds to be maintained as assets under Section 32	28,835,101,412.97
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	18,353,211,166.09
		Net balance which branch is debtor of the head office and other branches of the same legal entity	47,188,312,579.06
		Profit and loss account and others	3,412,931,247.56
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>50,601,243,826.62</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>147,908,977,452.95</b>
<b>Total Assets</b>	<b>147,908,977,452.95</b>	Financial institution's liabilities under unmatured bills	1,282,876,164.91
Customers' liabilities under unmatured bills	1,282,876,164.91	<b>Total</b>	<b>149,191,853,617.86</b>
<b>Total</b>	<b>149,191,853,617.86</b>		

Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2008 (Quarterly)	352,260,000.00
( 0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2008 (Quarterly)	1,056,365,999.19
Actual provisioning for loan loss	1,056,392,690.99
Loans to related parties	23,221,208,839.81
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 January 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	199,931,032.29
Letters of credit	2,550,341,902.11

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2008 (Quarterly)	415,800,000.00
( 0.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

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Vice President, Accounting Division

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(Mr. Muneaki Kiyota)  
General Manager