

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 28 February 2009

Assets	Baht	Liabilities	Baht
Cash	5,502,389.50	Deposits	56,983,031,059.14
Interbank and money market items	5,351,171,734.76	Interbank and money market items	2,943,000,578.81
Investments, net (with obligations Baht 0.00)	28,469,477,873.72	Liabilities payable on demand	292,890,831.47
Credit advances (net of allowance for doubtful accounts)	97,422,153,220.29	Borrowings	25,230,062,825.42
Accrued interest receivables	568,195,458.61	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	7,689,521,527.32
Customers' liabilities under acceptances	-	Total Liabilities	93,138,506,822.16
Premises and equipment, net	92,628,695.14	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	9,561,996,022.06	(Regulatory capital Baht 25,448,243,725.11)	
		Funds to be maintained as assets under Section 32	28,073,731,721.28
		Net loss not yet compensated by head office (.....)	-
		Net funds to be maintained as assets under Section 32	28,073,731,721.28
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	16,668,595,266.47
		Net balance which branch is debtor of the head office and other branches of the same legal entity	44,742,326,987.75
		Profit and loss account and others	3,590,291,584.17
		Total Equity of Head Office and Other Branches of the Same Legal Entity	48,332,618,571.92
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	
Total Assets	141,471,125,394.08		141,471,125,394.08
Customers' liabilities under unmaturing bills	905,522,102.88	Financial institution's liabilities under unmaturing bills	905,522,102.88
Total	142,376,647,496.96	Total	142,376,647,496.96

Baht

Non-Performing Loans ^{2/} (net) as of 31 December 2008 (Quarterly) (0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	352,260,000.00
Required provisioning for loan loss, as of 31 December 2008 (Quarterly)	1,056,365,999.19
Actual provisioning for loan loss	1,056,392,690.99
Loans to related parties	22,359,668,625.92
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 28 February 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	202,500,477.29
Letters of credit	2,232,180,363.90

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 December 2008 (Quarterly) (0.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	415,800,000.00
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(Ms. Phurita Luepichit)

Vice President, Accounting Division

(Mr. Muneaki Kiyota)

General Manager