

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 July 2009

Assets	Baht	Liabilities	Baht
Cash	6,959,859.00	Deposits	64,683,351,368.72
Interbank and money market items	16,416,162,621.55	Interbank and money market items	1,135,484,177.07
Investments, net	26,873,825,300.41	Liabilities payable on demand	267,799,662.83
(with obligations Baht 0.00)		Borrowings	26,072,905,349.82
Credit advances (net of allowance for doubtful accounts)	79,213,315,809.30	Financial institution's liabilities under acceptances	-
Accrued interest receivables	345,810,057.80	Other liabilities	4,228,818,021.69
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>96,388,358,580.13</b>
Customers' liabilities under acceptances	-		
Premises and equipment, net	118,852,636.75	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	5,581,364,518.58	(Regulatory capital Baht 23,578,675,286.35 )	
		Funds to be maintained as assets under Section 32	26,932,497,169.99
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	26,932,497,169.99
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	1,475,647,455.28
		Net balance which branch is debtor of the head office and other branches of the same legal entity	28,408,144,625.27
		Profit and loss account and others	3,759,787,597.99
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>32,167,932,223.26</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>128,556,290,803.39</b>
<b>Total Assets</b>	<b>128,556,290,803.39</b>	Financial institution's liabilities under unmatured bills	1,080,095,335.16
Customers' liabilities under unmatured bills	1,080,095,335.16		
<b>Total</b>	<b>129,636,386,138.55</b>	<b>Total</b>	<b>129,636,386,138.55</b>

#### Baht

Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2009 (Quarterly)	363,660,000.00
( 0.38 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	1,096,766,929.00
Actual provisioning for loan loss	1,096,790,214.63
Loans to related parties	21,453,289,168.46
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 July 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	209,487,757.68
Letters of credit	2,321,117,152.21

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)	503,300,000.00
( 0.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Hiroshi Kato)  
General Manager