

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 August 2009

Assets	Baht	Liabilities	Baht
Cash	6,167,150.75	Deposits	60,574,227,782.51
Interbank and money market items	17,596,693,160.61	Interbank and money market items	4,160,729,500.06
Investments, net (with obligations Baht 0.00)	26,591,184,730.56	Liabilities payable on demand	736,332,520.27
Credit advances (net of allowance for doubtful accounts)	80,670,453,506.43	Borrowings	26,383,085,107.59
Accrued interest receivables	365,948,748.44	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	4,050,554,320.56
Customers' liabilities under acceptances	-	Total Liabilities	95,904,929,230.99
Premises and equipment, net	121,665,337.19	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	6,169,284,293.94	(Regulatory capital Baht 23,101,588,055.40)	
		Funds to be maintained as assets under Section 32	27,425,922,487.92
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	27,425,922,487.92
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	4,231,590,831.08
		Net balance which branch is debtor of the head office and other branches of the same legal entity	31,657,513,319.00
		Profit and loss account and others	3,958,954,377.93
		Total Equity of Head Office and Other Branches of the Same Legal Entity	35,616,467,696.93
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	131,521,396,927.92
Total Assets	131,521,396,927.92	Financial institution's liabilities under unmatured bills	643,234,106.68
Customers' liabilities under unmatured bills	643,234,106.68	Total	132,164,631,034.60
Total	132,164,631,034.60		

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly) (0.38 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	363,660,000.00
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	1,096,766,929.00
Actual provisioning for loan loss	1,096,790,214.63
Loans to related parties	21,659,351,225.66
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 August 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	209,404,597.68
Letters of credit	2,025,639,738.38

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) (0.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	503,300,000.00
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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Hiroshi Kato)
General Manager