

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 September 2009

| Assets   | Baht                      | Liabilities  | Baht                      |
|--|---------------------------|--|---------------------------|
| Cash   | 7,158,494.75              | Deposits   | 57,111,988,891.83         |
| Interbank and money market items                         | 19,165,610,734.93         | Interbank and money market items   | 2,743,333,173.10          |
| Investments, net<br>(with obligations Baht 0.00)         | 28,266,258,655.35         | Liabilities payable on demand  | 339,708,362.32            |
| Credit advances (net of allowance for doubtful accounts) | 75,036,226,131.86         | Borrowings   | 30,342,533,127.48         |
| Accrued interest receivables                             | 346,153,744.07            | Financial institution's liabilities under acceptances  | -                         |
| Properties foreclosed, net                               | -                         | Other liabilities  | 5,079,847,196.95          |
| Customers' liabilities under acceptances                 | -                         | <b>Total Liabilities</b>   | <b>95,617,410,751.68</b>  |
| Premises and equipment, net                              | 109,477,562.24            |  |                           |
| Other assets, net  | 7,383,402,261.74          |  |                           |
|  |                           | <b>Equity of Head Office and Other Branches of the Same Legal Entity</b>   |                           |
|  |                           | (Regulatory capital Baht 24,426,871,459.37 )   |                           |
|  |                           | Funds to be maintained as assets under Section 32  | 27,632,007,595.79         |
|  |                           | Net loss not yet compensated by head office  | (.....)                   |
|  |                           | Net funds to be maintained as assets under Section 32  | 27,632,007,595.79         |
|  |                           | Net inter-office balance which branch is debtor (creditor) of<br>the head office and other branches of the same legal entity | 3,537,256,626.29          |
|  |                           | Net balance which branch is debtor of the head office and<br>other branches of the same legal entity                         | 31,169,264,222.08         |
|  |                           | Profit and loss account and others   | 3,527,612,611.18          |
|  |                           | <b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>   | <b>34,696,876,833.26</b>  |
|  |                           | <b>Total Liabilities and Equity of Head Office and<br/>Other Branches of the Same Legal Entity</b>                           |                           |
|  |                           | Financial institution's liabilities under unmatured bills  | 130,314,287,584.94        |
|  |                           | <b>Total</b>   | <b>130,704,701,192.83</b> |
| <b>Total Assets</b>                                      | <b>130,314,287,584.94</b> |  |                           |
| Customers' liabilities under unmatured bills             | 390,413,607.89            |  |                           |
| <b>Total</b>   | <b>130,704,701,192.83</b> |  |                           |

|  |                   |
|--|-------------------|
| Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2009 (Quarterly)   | 204,012,500.00    |
| ( 0.22 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  |                   |
| Required provisioning for loan loss, as of 30 September 2009 (Quarterly)   | 1,779,830,334.95  |
| Actual provisioning for loan loss  | 1,779,844,403.22  |
| Loans to related parties   | 21,898,425,459.04 |
| Loans to related asset management companies  | -                 |
| Loans to related parties due to debt restructuring   | -                 |
| Changes in assets and liabilities this quarter as of 30 September 2009<br>due to fine from violating the Financial Institution Business Act B.E.2551,<br>Section | -                 |
| Significant contingent liabilities   |                   |
| Avals to bills and guarantees of loans   | 208,391,432.18    |
| Letters of credit  | 1,790,832,733.87  |

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 1,145,250,000.00

( 1.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure

Date of disclosure

Information as of

.....  
(Ms. Phurita Lueplchit)  
Vice President, Accounting Division

.....  
(Mr. Yasunori Azumi)  
Joint General Manager