

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 October 2009

Assets	Baht	Liabilities	Baht
Cash	7,355,760.25	Deposits	60,395,945,477.72
Interbank and money market items	20,695,773,650.92	Interbank and money market items	4,913,552,996.48
Investments, net (with obligations Baht 0.00)	29,570,951,011.16	Liabilities payable on demand	383,331,664.33
Credit advances (net of allowance for doubtful accounts)	78,511,102,031.11	Borrowings	29,337,936,246.30
Accrued Interest receivables	315,806,071.97	Financial Institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	4,086,666,622.65
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>99,117,433,007.48</b>
Premises and equipment, net	109,812,258.08	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	5,351,834,831.12	(Regulatory capital Baht 25,426,871,459.37 )	
		Funds to be maintained as assets under Section 32	28,240,739,341.05
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	28,240,739,341.05
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	3,516,973,688.65
		Net balance which branch is debtor of the head office and other branches of the same legal entity	31,757,713,029.70
		Profit and loss account and others	3,687,489,577.43
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>35,445,202,607.13</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>134,562,635,614.61</b>
<b>Total Assets</b>	<b>134,562,635,614.61</b>	Financial institution's liabilities under unmatured bills	362,873,791.06
Customers' liabilities under unmatured bills	362,873,791.06	<b>Total</b>	<b>134,925,509,405.67</b>
<b>Total</b>	<b>134,925,509,405.67</b>		

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2009 (Quarterly)	204,012,500.00
( 0.22 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2009 (Quarterly)	1,779,830,334.95
Actual provisioning for loan loss	1,779,844,403.22
Loans to related parties	21,545,918,773.62
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 October 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	228,373,435.00
Letters of credit	1,868,545,414.23

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 1,145,250,000.00

( 1.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure

Date of disclosure

Information as of

.....  
(Ms. Phurita Luepichit)  
Vice President, Accounting Division

.....  
(Mr. Hiroshi Kato)  
General Manager