

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 January 2010

Assets	Baht	Liabilities	Baht
Cash	6,869,234.50	Deposits	59,484,752,988.39
Interbank and money market items	22,929,826,667.55	Interbank and money market items	1,143,572,422.88
Investments, net	37,425,541,056.29	Liabilities payable on demand	391,518,266.46
(with obligations Baht 0.00)		Borrowings	29,131,192,237.43
Credit advances (net of allowance for doubtful accounts)	79,311,415,485.70	Financial institution's liabilities under acceptances	-
Accrued interest receivables	261,776,168.31	Other liabilities	3,530,289,729.83
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>93,681,325,644.99</b>
Customers' liabilities under acceptances	-		
Premises and equipment, net	112,518,539.53	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	4,891,214,060.58	(Regulatory capital Baht 28,704,953,892.87 )	
		Funds to be maintained as assets under Section 32	29,280,331,481.94
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	29,280,331,481.94
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	16,902,337,187.92
		Net balance which branch is debtor of the head office and other branches of the same legal entity	46,182,668,669.86
		Profit and loss account and others	5,075,166,897.61
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>51,257,835,567.47</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	
<b>Total Assets</b>	<b>144,939,161,212.46</b>		
Customers' liabilities under unmaturred bills	1,202,621,780.68	<b>Other Branches of the Same Legal Entity</b>	<b>144,939,161,212.46</b>
		Financial institution's liabilities under unmaturred bills	1,202,621,780.68
<b>Total</b>	<b>146,141,782,993.14</b>	<b>Total</b>	<b>146,141,782,993.14</b>

Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2009 (Quarterly)	305,425,000.00
( 0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2009 (Quarterly)	1,107,804,709.53
Actual provisioning for loan loss	1,107,810,392.02
Loans to related parties	21,602,452,623.11
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 January 2010	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	194,258,170.50
Letters of credit	1,898,848,333.08

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2009 (Quarterly) 580,500,000.00  
( 0.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.co.th>  
Date of disclosure 22 December 2009  
Information as of 30 September 2009

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(Ms. Wasana Satitsuwongkul)  
Vice President, Accounting Division

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(Mr. Hiroshi Kato)  
General Manager