

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 28 February 2010

Assets	Baht	Liabilities	Baht
Cash	4,174,575.25	Deposits	57,240,684,152.47
Interbank and money market items	15,087,749,502.59	Interbank and money market items	1,101,088,427.86
Investments, net (with obligations Baht 0.00)	35,490,845,535.11	Liabilities payable on demand	494,812,920.41
Credit advances (net of allowance for doubtful accounts)	80,711,135,746.49	Borrowings	30,419,882,367.36
Accrued interest receivables	285,663,425.77	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	3,428,206,181.64
Customers' liabilities under acceptances	-	Total Liabilities	92,684,674,049.74
Premises and equipment, net	114,827,085.93	Equity of Head Office and Other Branches of the Same Legal Entity (Regulatory capital Baht 26,793,762,595.95)	
Other assets, net	4,552,411,362.31	Funds to be maintained as assets under Section 32	29,339,612,666.83
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	29,339,612,666.83
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	9,039,874,005.87
		Net balance which branch is debtor of the head office and other branches of the same legal entity	38,379,486,672.70
		Profit and loss account and others	5,182,646,511.01
		Total Equity of Head Office and Other Branches of the Same Legal Entity	43,562,133,183.71
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	136,246,807,233.45
Total Assets	136,246,807,233.45	Financial institution's liabilities under unmatured bills	1,318,637,484.60
Customers' liabilities under unmatured bills	1,318,637,484.60	Total	137,565,444,718.05
Total	137,565,444,718.05		

Baht

Non-Performing Loans ^{2/} (net) as of 31 December 2009 (Quarterly)	305,425,000.00
(0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2009 (Quarterly)	1,107,804,709.53
Actual provisioning for loan loss	1,107,810,392.02
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 28 February 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	194,084,237.00
Letters of credit	2,375,732,515.60

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 December 2009 (Quarterly)	580,500,000.00
(0.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.co.th>
Date of disclosure 22 December 2009
Information as of 30 September 2009

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(Ms. Phurita Lueplchit)
Vice President, Accounting Division

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(Mr. Hiroshi Kato)
General Manager