

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 30 April 2010

Assets	Baht	Liabilities	Baht
Cash	3,998,892.75	Deposits	52,117,807,054.42
Interbank and money market items	18,364,240,089.66	Interbank and money market items	1,051,366,836.27
Investments, net (with obligations Baht 0.00)	33,901,849,804.63	Liabilities payable on demand	574,521,345.84
Credit advances (net of allowance for doubtful accounts)	84,299,705,761.54	Borrowings	29,344,476,955.82
Accrued interest receivables	278,651,520.51	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	4,473,991,122.56
Customers' liabilities under acceptances	-	Total Liabilities	87,562,163,314.91
Premises and equipment, net	106,346,289.42	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	5,006,015,790.20	(Regulatory capital Baht 25,954,024,388.39)	
		Funds to be maintained as assets under Section 32	25,794,869,714.35
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	25,794,869,714.35
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	23,292,698,811.28
		Net balance which branch is debtor of the head office and other branches of the same legal entity	49,087,568,525.63
		Profit and loss account and others	5,311,076,308.17
		Total Equity of Head Office and Other Branches of the Same Legal Entity	54,398,644,833.80
Total Assets	141,960,808,148.71	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	141,960,808,148.71
Customers' liabilities under unmatured bills	976,693,410.79	Financial institution's liabilities under unmatured bills	976,693,410.79
Total	142,937,501,559.50	Total	142,937,501,559.50

Baht

Non-Performing Loans ^{2/} (net) as of 31 March 2010 (Quarterly)
(0.30 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) 304,237,500.00

Required provisioning for loan loss, as of 31 March 2010 (Quarterly) 1,194,324,920.09

Actual provisioning for loan loss 1,194,333,091.04

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Changes in assets and liabilities this quarter as of 30 April 2010

due to fine from violating the Financial Institution Business Act B.E.2551,
Section -

Significant contingent liabilities

Avals to bills and guarantees of loans 177,853,549.00

Letters of credit 2,084,014,099.20

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2010 (Quarterly) 637,088,545.96

(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.co.th>

Date of disclosure 22 December 2009

Information as of 30 September 2009

(Ms. Phurita Luepichit)

Vice President, Accounting Division

(Mr. Hiroshi Kato)

General Manager