

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 30 June 2010

Assets	Baht	Liabilities	Baht
Cash	3,693,496.00	Deposits	49,133,129,482.48
Interbank and money market items	11,795,274,583.79	Interbank and money market items	1,214,248,127.15
Investments, net	39,990,926,927.18	Liabilities payable on demand	397,026,825.53
(with obligations Baht 0.00)		Borrowings	17,883,196,259.87
Credit advances (net of allowance for doubtful accounts)	91,061,541,917.67	Financial institution's liabilities under acceptances	-
Accrued interest receivables	309,215,435.89	Other liabilities	3,719,331,159.60
Properties foreclosed, net	-	Total Liabilities	72,346,931,854.63
Customers' liabilities under acceptances	-		
Premises and equipment, net	106,346,289.42		
Other assets, net	4,523,495,560.68		
		Equity of Head Office and Other Branches of the Same Legal Entity	
		(Regulatory capital Baht 26,293,258,738.79)	
		Funds to be maintained as assets under Section 32	27,146,306,459.70
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	27,146,306,459.70
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	43,080,181,047.49
		Net balance which branch is debtor of the head office and other branches of the same legal entity	70,226,487,507.19
		Profit and loss account and others	5,217,074,848.81
		Total Equity of Head Office and Other Branches of the Same Legal Entity	75,443,562,356.00
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	
			147,790,494,210.63
Total Assets	147,790,494,210.63		
Customers' liabilities under unmaturred bills	1,211,144,180.43	Financial institution's liabilities under unmaturred bills	1,211,144,180.43
Total	149,001,638,391.06	Total	149,001,638,391.06

Non-Performing Loans ^{2/} (net) as of 30 June 2010 (Quarterly)	460,275,000.00
(0.48 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2010 (Quarterly)	1,420,101,384.80
Actual provisioning for loan loss	1,420,113,459.35
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 June 2010	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	178,246,223.50
Letters of credit	1,851,448,713.60

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010 (Quarterly) 925,842,335.60

(0.97 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.co.th>

Date of disclosure 22 December 2009

Information as of 30 September 2009

.....
(Ms. Phurita Luepichit)
Vice President, Accounting Division

.....
(Mr. Hiroshi Kato)
General Manager