

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 August 2010

Assets	Baht	Liabilities	Baht
Cash	5,669,094.75	Deposits	49,816,485,665.77
Interbank and money market items	14,566,395,704.48	Interbank and money market items	983,376,444.88
Investments, net	43,080,620,944.94	Liabilities payable on demand	522,905,913.09
(with obligations Baht 0.00)		Borrowings	16,174,252,310.69
Credit advances (net of allowance for doubtful accounts)	93,030,324,103.00	Financial institution's liabilities under acceptances	-
Accrued interest receivables	300,551,709.04	Other liabilities	5,717,080,821.72
Properties foreclosed, net	-	Total Liabilities	73,214,101,156.15
Customers' liabilities under acceptances	-		
Premises and equipment, net	106,346,289.42	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	4,754,549,992.51	(Regulatory capital Baht 25,516,895,012.62)	
		Funds to be maintained as assets under Section 32	26,064,299,622.78
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	26,064,299,622.78
		Net inter-office balance which branch is debtor (creditor) of	
		the head office and other branches of the same legal entity	50,995,338,883.67
		Net balance which branch is debtor of the head office and	
		other branches of the same legal entity	77,059,638,506.45
		Profit and loss account and others	5,570,718,175.54
		Total Equity of Head Office and Other Branches of the Same Legal Entity	82,630,356,681.99
		Total Liabilities and Equity of Head Office and	
		Other Branches of the Same Legal Entity	155,844,457,838.14
Total Assets	155,844,457,838.14	Financial Institution's liabilities under unmatured bills	1,069,714,010.80
Customers' liabilities under unmatured bills	1,069,714,010.80	Total	156,914,171,848.94
Total	156,914,171,848.94		

Non-Performing Loans ^{2/} (net) as of 30 June 2010 (Quarterly)	460,275,000.00
(0.48 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2010 (Quarterly)	1,420,101,384.80
Actual provisioning for loan loss	1,420,113,459.35
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 August 2010	
due to fine from violating the Financial Institution Business Act B.E.2551,	
Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	96,923,136.50
Letters of credit	3,135,223,479.88

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010 (Quarterly) 925,842,335.60
 (0.97 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
 Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.co.th>
 Date of disclosure 30 July 2010
 Information as of 31 March 2010

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 (Ms. Phurita Luepichit)
 Vice President, Accounting Division

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 (Mr. Hiroshi Kato)
 General Manager