

MIZUHO CORPORATE BANK, LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 October 2010

Assets	Baht	Liabilities	Baht
Cash	4,779,337.25	Deposits	52,633,517,217.33
Interbank and money market items	32,069,802,838.43	Interbank and money market items	1,027,568,982.74
Investments, net (with obligations Baht 0.00)	43,458,179,675.46	Liabilities payable on demand	561,974,776.64
Credit advances (net of allowance for doubtful accounts)	99,412,439,655.68	Borrowings	17,888,921,164.72
Accrued interest receivables	324,028,937.56	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	7,620,993,556.36
Customers' liabilities under acceptances	-	Total Liabilities	79,732,975,697.79
Premises and equipment, net	95,665,534.88	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	5,347,085,573.58	(Regulatory capital Baht 30,677,856,847.72)	
		Funds to be maintained as assets under Section 32	32,504,244,448.96
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	32,504,244,448.96
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	62,837,690,081.81
		Net balance which branch is debtor of the head office and other branches of the same legal entity	95,341,934,530.77
		Profit and loss account and others	5,637,071,324.28
		Total Equity of Head Office and Other Branches of the Same Legal Entity	100,979,005,855.05
Total Assets	180,711,981,552.84	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	180,711,981,552.84
Customers' liabilities under unmatured bills	998,025,153.21	Financial institution's liabilities under unmatured bills	998,025,153.21
Total	181,710,006,706.05	Total	181,710,006,706.05

Non-Performing Loans ^{2/} (net) as of 30 September 2010 (Quarterly)	335,568,500.00
(0.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	1,471,732,718.28
Actual provisioning for loan loss	1,471,763,875.83
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 October 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	104,204,424.50
Letters of credit	1,953,536,716.24

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2010 (Quarterly)	780,048,617.66
(0.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhoctx.co.th>
Date of disclosure 30 July 2010
Information as of 31 March 2010

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Hiroshi Kato)
General Manager