

## MIZUHO CORPORATE BANK, LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 December 2010

Assets	Baht	Liabilities	Baht
Cash	5,411,715.00	Deposits	54,157,698,326.58
Interbank and money market items	35,720,457,371.99	Interbank and money market items	931,889,390.62
Investments, net (with obligations Baht 0.00)	45,832,668,573.71	Liabilities payable on demand	289,801,440.24
Credit advances (net of allowance for doubtful accounts)	107,192,573,142.48	Borrowings	19,959,907,528.08
Accrued interest receivables	364,378,704.68	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	4,900,237,344.25
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>80,239,534,029.77</b>
Premises and equipment, net	95,665,534.88	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	4,093,350,180.76	(Regulatory capital Baht 33,696,529,950.22 )	
		Funds to be maintained as assets under Section 32	35,124,581,846.92
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	35,124,581,846.92
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	72,043,573,451.77
		Net balance which branch is debtor of the head office and other branches of the same legal entity	107,168,155,298.69
		Profit and loss account and others	5,896,815,895.04
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>113,064,971,193.73</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>193,304,505,223.50</b>
<b>Total Assets</b>	<b>193,304,505,223.50</b>	Financial institution's liabilities under unmatured bills	934,793,952.24
Customers' liabilities under unmatured bills	934,793,952.24	<b>Total</b>	<b>194,239,299,175.74</b>
<b>Total</b>	<b>194,239,299,175.74</b>		

Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2010 (Quarterly) ( 0.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	334,223,775.00
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,326,123,159.03
Actual provisioning for loan loss	1,326,218,165.37
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 December 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	104,475,712.00
Letters of credit	3,484,153,817.57

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 536,556,586.05  
( 0.38 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure    <http://www.mizuhocbk.com/thailand>  
Date of disclosure        17 December 2010  
Information as of         30 September 2010

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Hiroshi Kato)  
General Manager