

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,666	Deposits	56,454,054
Interbank and money market items, net	41,612,516	Interbank and money market items, net	71,420
Claims on securities	-	Liabilities payable on demand	236,602
Derivatives assets	4,548,517	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	44,980,481	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	3,824,329
Loans to customers, net	104,775,284	Debts issued and Borrowings	24,665,606
Accrued interest receivables	348,870	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	93,824
Properties foreclosed, net	-	Total Liabilities	85,345,835
Premises and equipment, net	50,488	Head office and other branches of the same juristic person's equity	
Other assets, net	615,393	Funds to be maintained as assets under the Act	36,157,429
		Accounts with head office and other branches of the same juristic person, net	69,313,393
		Other reserves	254,644
		Retained earnings	6,372,202
		equity	111,588,380
Total Assets	196,934,215	Total Liabilities and Head office and other branches of the same juristic person's equity	196,934,215

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2010 (Quarterly) (0.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	334,224
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,326,123
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,326,218
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 17.33 percents)	33,696,530
Changes in assets and liabilities this quarter as of 31 January 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	205,950,269
Avals to bills and guarantees of loans	106,088
Liabilities under unmaturred import bills	1,091,564
Letters of credit	2,028,805
Other contingencies	202,723,812

^{1/} Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 536,557
(0.38 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 17 December 2010
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Hiroshi Kato)
General Manager