

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 28 February 2011**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	1,580	Deposits	64,203,934
Interbank and money market items, net	48,369,253	Interbank and money market items, net	316,329
Claims on securities	-	Liabilities payable on demand	232,878
Derivatives assets	3,212,160	Liabilities to deliver securities	-
Investments - net	45,950,547	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,613,586
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	24,589,667
Loans to customers, net	106,350,451	Bank's liabilities under acceptances	-
Accrued interest receivables	385,485	Other liabilities	99,027
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>93,055,421</b>
Properties foreclosed, net	-		
Premises and equipment, net	50,489	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	633,450	Funds to be maintained as assets under the Act	35,610,104
		Accounts with head office and other branches of the same juristic person, net	69,977,579
		Other reserves	262,670
		Retained earnings	6,572,981
			<b>111,897,994</b>
		<b>equity</b>	
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>204,953,415</b>
<b>Total Assets</b>	<b>204,953,415</b>		

	<b>Thousand Baht</b>
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2010 (Quarterly)	334,224
(0.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,326,123
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,326,218
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,696,530
(Capital adequacy ratio = 16.72 percents)	
Changes in assets and liabilities this quarter as of 28 February 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	204,536,597
Avals to bills and guarantees of loans	105,238
Liabilities under unmatured import bills	1,020,491
Letters of credit	2,374,792
Other contingencies	201,036,076

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 536,557  
(0.38 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>  
Date of disclosure 17 December 2010  
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Hiroshi Kato)  
General Manager