

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2011

	Assets	Thousand Baht	Liabilities	Thousand Baht
Cash		3,698	Deposits	66,466,567
Interbank and money market items, net		53,964,841	Interbank and money market items, net	1,807,582
Claims on securities		-	Liabilities payable on demand	398,054
Derivatives assets		2,623,138	Liabilities to deliver securities	-
Investments - net		46,097,900	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)			Derivatives liabilities	4,033,354
Investments in subsidiaries and associates, net		-	Debts issued and Borrowings	26,330,487
Loans to customers, net		108,471,723	Bank's liabilities under acceptances	-
Accrued interest receivables		388,541	Other liabilities	338,488
Customers' liabilities under acceptances		-	Total Liabilities	99,374,532
Properties foreclosed, net		-		
Premises and equipment, net		41,160	Head office and other branches of the same juristic person's equity	
Other assets, net		661,283	Funds to be maintained as assets under the Act	35,042,142
			Accounts with head office and other branches of the same juristic person, net	71,606,023
			Other reserves	218,033
			Retained earnings	6,447,620
			Total Head office and other branches of the same juristic person's	112,877,752
			Total Liabilities and Head office and other branches of the same	212,252,284
Total Assets		212,252,284		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2011 (Quarterly)	127,554
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,786
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,821
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,666,131
(Capital adequacy ratio = 16.70 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	206,137,778
Avals to bills and guarantees of loans	104,737
Liabilities under unmatured import bills	1,317,707
Letters of credit	2,545,156
Other contingencies	202,170,178

^{1/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 260,743
(0.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuho-bk.com/thailand>
Date of disclosure 17 December 2010
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepicht)
Vice President, Accounting Division

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(Mr. Hiroshi Kato)
General Manager