

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 April 2011

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	4,985	Deposits	65,569,390
Interbank and money market items, net	47,731,201	Interbank and money market items, net	165,615
Claims on securities	-	Liabilities payable on demand	581,235
Derivatives assets	2,593,653	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	47,133,465	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	4,460,622
Loans to customers, net	110,304,566	Debts issued and Borrowings	26,500,063
Accrued interest receivables	336,384	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	356,657
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>97,633,582</b>
Premises and equipment, net	41,160	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	661,833	Funds to be maintained as assets under the Act	33,380,616
		Accounts with head office and other branches of the same juristic person, net	71,347,538
		Other reserves	(220,290)
		Retained earnings	6,665,801
		<b>Total Head office and other branches of the same juristic person's</b>	<b>111,173,665</b>
		<b>Total Liabilities and Head office and other branches of the same</b>	<b>208,807,247</b>
<b>Total Assets</b>	<b>208,807,247</b>		

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2011 (Quarterly)	127,554
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,786
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,821
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,091,355
(Capital adequacy ratio = 15.80 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	213,721,331
Avals to bills and guarantees of loans	79,977
Liabilities under unmatured import bills	1,534,036
Letters of credit	3,902,041
Other contingencies	208,205,277

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 260,743  
(0.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoctb.com/thailand>  
Date of disclosure 17 December 2010  
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luapichit)  
Vice President, Accounting Division

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(Mr. Noriaki Takahashi)  
General Manager