

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2011

	Assets	Thousand Baht	Liabilities	Thousand Baht
Cash		3,843	Deposits	64,581,439
Interbank and money market items, net		59,722,213	Interbank and money market items, net	2,939,091
Claims on securities		-	Liabilities payable on demand	239,926
Derivatives assets		2,430,926	Liabilities to deliver securities	-
Investments - net		49,920,411	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)			Derivatives liabilities	3,172,023
Investments in subsidiaries and associates, net		-	Debts issued and Borrowings	32,900,006
Loans to customers, net		113,799,077	Bank's liabilities under acceptances	-
Accrued interest receivables		432,689	Other liabilities	410,768
Customers' liabilities under acceptances		-	<b>Total Liabilities</b>	<b>104,243,253</b>
Properties foreclosed, net		-		
Premises and equipment, net		41,160	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net		552,191	Funds to be maintained as assets under the Act	33,842,746
			Accounts with head office and other branches of the same juristic person, net	82,178,658
			Other reserves	(251,529.00)
			Retained earnings	6,889,382
			<b>Total Head office and other branches of the same juristic person's equity</b>	<b>122,659,257</b>
			<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>226,902,510</b>
<b>Total Assets</b>		<b>226,902,510</b>		

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2011 (Quarterly)	127,554
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,786
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,310,821
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,541,403
(Capital adequacy ratio = 15.30 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>218,987,691</b>
Avals to bills and guarantees of loans	106,312
Liabilities under unmatured import bills	1,968,174
Letters of credit	1,871,719
Other contingencies	215,041,486

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 260,743  
(0.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoGBK.com/thailand>  
Date of disclosure 17 December 2010  
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)  
General Manager