

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,473	Deposits	59,072,404
Interbank and money market items, net	60,622,719	Interbank and money market items, net	5,260,081
Claims on securities	-	Liabilities payable on demand	328,730
Derivatives assets	3,195,981	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	51,430,919	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	2,884,961
Loans to customers, net	115,149,090	Debts issued and Borrowings	34,713,864
Accrued interest receivables	418,303	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	349,831
Properties foreclosed, net	-	Total Liabilities	102,609,871
Premises and equipment, net	94,667	Head office and other branches of the same juristic person's equity	
Other assets, net	583,012	Funds to be maintained as assets under the Act	34,396,472
		Accounts with head office and other branches of the same juristic person, net	87,944,495
		Other reserves	(380,416.00)
		Retained earnings	6,929,742
		Total Head office and other branches of the same juristic person's equity	128,890,293
		Total Liabilities and Head office and other branches of the same juristic person's equity	231,500,164
Total Assets	231,500,164		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly)	91,047
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,659
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,668
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,541,403
(Capital adequacy ratio = 14.61 percents)	
Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	220,535,814
Avals to bills and guarantees of loans	107,401
Liabilities under unmatured import bills	2,265,958
Letters of credit	2,388,376
Other contingencies	215,774,079

^{1/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 147,839
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 17 December 2010
Information as of 30 September 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager