

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2011

	Thousand Baht		Thousand Baht
Assets		Liabilities	
Cash	2,973	Deposits	58,933,272
Interbank and money market items, net	58,825,076	Interbank and money market items, net	5,623,899
Claims on securities	-	Liabilities payable on demand	1,105,388
Derivatives assets	2,844,199	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	51,583,875	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	4,990,417
Loans to customers, net	114,185,347	Debts issued and Borrowings	37,007,626
Accrued interest receivables	419,511	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	240,882
Properties foreclosed, net	-	Total Liabilities	107,901,484
Premises and equipment, net	94,957	Head office and other branches of the same juristic person's equity	
Other assets, net	643,961	Funds to be maintained as assets under the Act	33,617,196
		Accounts with head office and other branches of the same juristic person, net	80,170,521
		Other reserves	(327,797)
		Retained earnings	7,238,495
		Total Head office and other branches of the same juristic person's equity	120,698,415
		Total Liabilities and Head office and other branches of the same juristic person's equity	228,599,899
Total Assets	228,599,899		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly)	91,047
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,659
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,668
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,541,403
(Capital Adequacy ratio = 14.78 percents)	
Changes in assets and liabilities this quarter as of 31 July 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	212,870,296
Avals to bills and guarantees of loans	104,948
Liabilities under unmatured import bills	1,745,131
Letters of credit	2,407,672
Other contingencies	208,612,545

^{1/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 147,839
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 29 July 2011
Information as of 31 March 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Ms. Phurita Luepichit)
Vice President, Accounting Division

.....
(Mr. Hideyuki Takeuchi)
Joint General Manager