

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2011

	Assets	Thousand Baht	Liabilities	Thousand Baht
Cash		7,802	Deposits	57,924,071
Interbank and money market items, net		62,367,115	Interbank and money market items, net	2,312,531
Claims on securities		-	Liabilities payable on demand	550,539
Derivatives assets		2,850,902	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)		53,156,324	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net		-	Derivatives liabilities	4,149,098
Loans to customers, net		129,955,450	Debts issued and Borrowings	43,872,098
Accrued interest receivables		471,906	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances		-	Other liabilities	131,783
Properties foreclosed, net		-	Total Liabilities	108,940,120
Premises and equipment, net		95,740	Head office and other branches of the same juristic person's equity	
Other assets, net		616,061	Funds to be maintained as assets under the Act	38,560,492
			Accounts with head office and other branches of the same juristic person, net	95,216,372
			Other reserves	(753,716)
			Retained earnings	7,558,032
			Total Head office and other branches of the same juristic person's equity	140,581,180
			Total Liabilities and Head office and other branches of the same juristic person's equity	249,521,300
Total Assets		249,521,300		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly) (0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	91,047
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,659
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,253,668
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 16.10 percents)	37,984,449
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	216,762,685
Avals to bills and guarantees of loans	77,096
Liabilities under unmatured import bills	1,836,784
Letters of credit	1,833,236
Other contingencies	213,015,569

^{1/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly)
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 147,839

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 29 July 2011
Information as of 31 March 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager