

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2011

	Thousand Baht		Thousand Baht
Assets		Liabilities	
Cash	5,142	Deposits	57,953,897
Interbank and money market items, net	75,026,944	Interbank and money market items, net	5,587,497
Claims on securities	-	Liabilities payable on demand	441,672
Derivatives assets	5,678,146	Liabilities to deliver securities	-
Investments - net	54,888,058	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,592,138
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	40,821,110
Loans to customers, net	126,766,153	Bank's liabilities under acceptances	-
Accrued interest receivables	481,053	Other liabilities	579,227
Customers' liabilities under acceptances	-	Total Liabilities	108,975,541
Properties foreclosed, net	-		
Premises and equipment, net	77,063	Head office and other branches of the same juristic person's equity	
Other assets, net	662,824	Funds to be maintained as assets under the Act	40,030,530
		Accounts with head office and other branches of the same juristic person, net	108,605,863
		Other reserves	(1,148,702)
		Retained earnings	7,122,151
		Total Head office and other branches of the same juristic person's equity	154,609,842
Total Assets	263,585,383	Total Liabilities and Head office and other branches of the same juristic person's equity	263,585,383

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 30 September 2011 (Quarterly)	159,431
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	38,645,876
(Capital adequacy ratio = 15.01 percents)	
Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	221,056,655
Avals to bills and guarantees of loans	78,377
Liabilities under unmatured import bills	2,954
Letters of credit	4,972,254
Other contingencies	216,003,070

¹¹ Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 212,322
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 29 July 2011
Information as of 31 March 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager