

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,569	Deposits	56,222,701
Interbank and money market items, net	65,621,633	Interbank and money market items, net	4,739,221
Claims on securities	-	Liabilities payable on demand	261,466
Derivatives assets	4,252,049	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	56,731,404	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	3,612,322
Loans to customers, net	134,907,219	Debts issued and Borrowings	43,093,654
Accrued interest receivables	558,543	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	601,882
Properties foreclosed, net	-	Total Liabilities	108,531,246
Premises and equipment, net	77,063	Head office and other branches of the same juristic person's equity	
Other assets, net	707,505	Funds to be maintained as assets under the Act	39,166,774
		Accounts with head office and other branches of the same juristic person, net	108,321,389
		Other reserves	(631,634)
		Retained earnings	7,473,210
		Total Head office and other branches of the same juristic person's equity	154,329,739
Total Assets	262,860,985	Total Liabilities and Head office and other branches of the same juristic person's equity	262,860,985

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly)	159,431
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	38,645,876
(Capital adequacy ratio = 14.79 percents)	
Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	219,598,182
Avals to bills and guarantees of loans	2,558,723
Liabilities under unmatured import bills	1,890,481
Letters of credit	2,096,536
Other contingencies	213,052,442

^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 212,322
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoebk.com/thailand>
Date of disclosure 29 July 2011
Information as of 31 March 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager