

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2011

	Assets	Thousand Baht		Liabilities	Thousand Baht
Cash		10,565	Deposits		57,578,481
Interbank and money market items, net		70,956,030	Interbank and money market items, net		4,990,540
Claims on securities		-	Liabilities payable on demand		1,081,100
Derivatives assets		4,863,475	Liabilities to deliver securities		-
Investments - net (with obligations Thousand Baht 0)		56,929,538	Financial liabilities designated at fair value through profit or loss		-
Investments in subsidiaries and associates, net		-	Derivatives liabilities		3,328,254
Loans to customers, net		135,139,705	Debts issued and Borrowings		37,359,918
Accrued interest receivables		563,311	Bank's liabilities under acceptances		-
Customers' liabilities under acceptances		-	Other liabilities		309,526
Properties foreclosed, net		-	Total Liabilities		104,647,819
Premises and equipment, net		78,122	Head office and other branches of the same juristic person's equity		
Other assets, net		576,923	Funds to be maintained as assets under the Act		39,923,784
			Accounts with head office and other branches of the same juristic person, net		117,692,065
			Other reserves		(938,406)
			Retained earnings		7,792,407
			Total Head office and other branches of the same juristic person's equity		164,469,850
Total Assets		269,117,669	Total Liabilities and Head office and other branches of the same juristic person's equity		269,117,669

	Thousand Baht
Non-Performing Loan ^U (net) as of 30 September 2011 (Quarterly) (0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	159,431
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,410,213
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.56 percents)	38,645,876
Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	229,046,423
Avals to bills and guarantees of loans	3,359,223
Liabilities under unmatured import bills	1,722,304
Letters of credit	1,624,505
Other contingencies	222,340,391

^U Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 212,322
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoibk.com/thailand>
Date of disclosure 29 July 2011
Information as of 31 March 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager