

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,925	Deposits	69,137,599
Interbank and money market items, net	63,949,070	Interbank and money market items, net	8,194,877
Claims on securities	-	Liabilities payable on demand	452,854
Derivatives assets	5,596,201	Liabilities to deliver securities	-
Investments - net	58,352,742	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,486,510
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	35,594,854
Loans to customers, net	134,948,707	Bank's liabilities under acceptances	-
Accrued interest receivables	536,937	Other liabilities	217,908
Customers' liabilities under acceptances	-	Total Liabilities	117,084,602
Properites foreclosed, net	-		
Premises and equipment, net	78,122	Head office and other branches of the same juristic person's equity	
Other assets, net	689,664	Funds to be maintained as assets under the Act	40,571,805
		Accounts with head office and other branches of the same juristic person, net	99,538,979
		Other reserves	(871,946)
		Retained earnings	7,831,928
		Total Head office and other branches of the same juristic person's equity	147,070,766
Total Assets	264,155,368	Total Liabilities and Head office and other branches of the same juristic person's equity	264,155,368

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2011 (Quarterly)	140,016
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,316
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,378
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	38,645,876
(Capital adequacy ratio = 14.83 percents)	
Changes in assets and liabilities this quarter as of 31 December 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	245,858,856
Avals to bills and guarantees of loans	864,862
Liabilities under unmatured import bills	907,647
Letters of credit	2,046,832
Other contingencies	242,039,515

^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 187,385
(0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoobk.com/thailand>
Date of disclosure 26 December 2011
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Ms. Phurita Luepichit)
Vice President, Accounting Division

.....
(Mr. Hideyuki Takeuchi)
Joint General Manager