

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 January 2012

	Thousand Baht		Thousand Baht
<b>Assets</b> Cash Interbank and money market items, net Claims on securities Derivatives assets Investments - net (with obligations Thousand Baht 0) Investments in subsidiaries and associates, net Loans to customers, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Other assets, net  <b>Total Assets</b>	7,445 60,936,336 - 3,856,238 57,129,472 - 141,340,272 512,095 - - 78,122 767,839  <u>264,627,819</u>	<b>Liabilities</b> Deposits Interbank and money market items, net Liabilities payable on demand Liabilities to deliver securities Financial liabilities designated at fair value through profit or loss Derivatives liabilities Debts issued and Borrowings Bank's liabilities under acceptances Other liabilities <b>Total Liabilities</b>  <b>Head office and other branches of the same juristic person's equity</b> Funds to be maintained as assets under the Act Accounts with head office and other branches of the same juristic person, net Other reserves Retained earnings <b>Total Head office and other branches of the same juristic person's equity</b> <b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	65,958,132 6,098,969 194,326 - - 3,642,422 40,738,329 - 146,998 <u>116,779,176</u>  39,912,027 100,424,826 (616,684) 8,128,474 <u>147,848,643</u> <u>264,627,819</u>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2011 (Quarterly) (0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	140,016
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,316
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,378
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 15.99 percents)	38,645,876
Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>244,286,970</b>
Avals to bills and guarantees of loans	3,343,694
Liabilities under unmatured import bills	1,111,456
Letters of credit	1,475,876
Other contingencies	238,355,944

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 187,385  
(0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>  
Date of disclosure 26 December 2011  
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Hideyuki Takeuchi )  
Joint General Manager