

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 29 February 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,675	Deposits	70,517,254
Interbank and money market items, net	64,580,124	Interbank and money market items, net	6,250,440
Claims on securities	-	Liabilities payable on demand	344,110
Derivatives assets	3,704,777	Liabilities to deliver securities	-
Investments - net	55,033,688	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	5,039,174
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	44,676,689
Loans to customers, net	142,180,932	Bank's liabilities under acceptances	-
Accrued interest receivables	593,577	Other liabilities	143,702
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>126,971,369</b>
Properties foreclosed, net	-		
Premises and equipment, net	78,158	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	434,757	Funds to be maintained as assets under the Act	38,370,078
		Accounts with head office and other branches of the same juristic person, net	94,590,272
		Other reserves	(1,721,121)
		Retained earnings	8,398,090
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>139,637,319</b>
<b>Total Assets</b>	<b>266,608,688</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>266,608,688</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2011 (Quarterly)	140,016
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,316
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,463,378
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	38,645,876
(Capital adequacy ratio = 14.17 percents)	
Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>240,473,546</b>
Avals to bills and guarantees of loans	3,247,192
Liabilities under unmatured import bills	1,273,169
Letters of credit	1,812,656
Other contingencies	234,140,529

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 187,385  
(0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoebk.com/thailand>  
Date of disclosure 26 December 2011  
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Hideyuki Takeuchi )  
Joint General Manager