

(Revised version)
MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Audited/reviewed by Certified Public Accountant)
As of 31 March 2012

	Assets	Thousand Baht	Liabilities	Thousand Baht
Cash		6,997	Deposits	71,485,088
Interbank and money market items, net		98,549,881	Interbank and money market items, net	8,856,583
Claims on securities		-	Liabilities payable on demand	550,918
Derivatives assets		3,824,476	Liabilities to deliver securities	-
Investments - net		55,921,670	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)			Derivatives liabilities	3,019,521
Investments in subsidiaries and associates, net		-	Debts issued and Borrowings	55,721,580
Loans to customers, net		136,118,508	Bank's liabilities under acceptances	-
Accrued interest receivables		568,361	Other liabilities	1,074,547
Customers' liabilities under acceptances		-	Total Liabilities	140,708,237
Properties foreclosed, net		-		
Premises and equipment, net		67,379	Head office and other branches of the same juristic person's equity	
Other assets, net		469,960	Funds to be maintained as assets under the Act	38,941,666
			Accounts with head office and other branches of the same juristic person, net	109,747,142
			Other reserves	(1,722,463)
			Retained earnings	7,852,650
			Total Head office and other branches of the same juristic person's equity	154,818,995
Total Assets		295,527,232	Total Liabilities and Head office and other branches of the same juristic person's equity	295,527,232

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly)	239,449
(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,638
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,645
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,161,922
(Capital adequacy ratio = 12.50 percents)	
Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
 Contingent liabilities	 251,465,367
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,464,074
Letters of credit	2,043,599
Other contingencies	247,957,694

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 287,552
(0.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuho-bk.com/thailand>
Date of disclosure 26 December 2011
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager