

(Revised version)  
**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,623	Deposits	81,654,102
Interbank and money market items, net	96,079,579	Interbank and money market items, net	7,181,546
Claims on securities	-	Liabilities payable on demand	353,699
Derivatives assets	3,806,222	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	58,081,292	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	3,573,339
Loans to customers, net	143,836,464	Debts issued and Borrowings	44,851,496
Accrued interest receivables	631,464	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,142,501
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>138,756,683</b>
Premises and equipment, net	67,379	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	459,506	Funds to be maintained as assets under the Act	39,024,780
		Accounts with head office and other branches of the same juristic person, net	118,854,821
		Other reserves	(1,847,143)
		Retained earnings	8,178,388
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>164,210,846</b>
<b>Total Assets</b>	<b>302,967,529</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>302,967,529</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2012 (Quarterly)	239,449
(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,638
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,645
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,161,922
(Capital adequacy ratio = 12.75 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	263,042,198
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,368,581
Letters of credit	3,574,572
Other contingencies	258,099,045

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 287,552  
(0.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuho-cbk.com/thailand>  
Date of disclosure 26 December 2011  
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)  
General Manager