

(Revised version)
MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,864	Deposits	69,437,429
Interbank and money market items, net	78,337,768	Interbank and money market items, net	3,032,970
Claims on securities	-	Liabilities payable on demand	269,548
Derivatives assets	7,576,979	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	63,522,045	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	3,926,196
Loans to customers, net	144,591,481	Debts issued and Borrowings	47,972,954
Accrued interest receivables	675,487	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,001,676
Properties foreclosed, net	-	Total Liabilities	125,640,773
Premises and equipment, net	67,379	Head office and other branches of the same juristic person's equity	
Other assets, net	444,496	Funds to be maintained as assets under the Act	40,680,049
		Accounts with head office and other branches of the same juristic person, net	122,773,196
		Other reserves	(2,481,576)
		Retained earnings	8,610,057
		Total Head office and other branches of the same juristic person's equity	169,581,726
Total Assets	295,222,499	Total Liabilities and Head office and other branches of the same juristic person's equity	295,222,499

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly) (0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	239,449
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,638
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,469,645
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 12.86 percents)	37,161,922
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	265,307,197
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,413,578
Letters of credit	3,423,737
Other contingencies	260,469,882

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 287,552
(0.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoebk.com/thailand>
Date of disclosure 26 December 2011
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager