

(Revised version)
MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,823	Deposits	83,834,390
Interbank and money market items, net	61,782,657	Interbank and money market items, net	5,059,406
Claims on securities	-	Liabilities payable on demand	461,429
Derivatives assets	6,536,011	Liabilities to deliver securities	-
Investments - net	67,534,541	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,644,920
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	22,934,827
Loans to customers, net	149,572,807	Bank's liabilities under acceptances	-
Accrued interest receivables	713,126	Other liabilities	1,129,238
Customers' liabilities under acceptances	-	Total Liabilities	117,064,210
Properites foreclosed, net	-		
Premises and equipment, net	67,379	Head office and other branches of the same juristic person's equity	
Other assets, net	579,767	Funds to be maintained as assets under the Act	43,531,727
		Accounts with head office and other branches of the same juristic person, net	119,985,106
		Other reserves	(2,067,763)
		Retained earnings	8,278,831
		Total Head office and other branches of the same juristic person's equity	169,727,901
Total Assets	286,792,111	Total Liabilities and Head office and other branches of the same juristic person's equity	286,792,111

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2012 (Quarterly) (0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	165,767
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,686,361
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,686,365
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.48 percents)	40,107,600
Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	257,579,414
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,639,652
Letters of credit	4,586,631
Other contingencies	251,353,131

^{1/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 282,291
(0.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoebk.com/thailand>
Date of disclosure 26 December 2011
Information as of 30 September 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager