

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2012**

	Thousand Baht		Thousand Baht
<b>Assets</b> Cash Interbank and money market items, net Claims on securities Derivatives assets Investments - net (with obligations Thousand Baht 0) Investments in subsidiaries and associates, net Loans to customers, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Other assets, net	4,336 40,326,427 - 4,858,004 68,033,658 - 161,710,937 670,960 - 67,379 537,017	<b>Liabilities</b> Deposits Interbank and money market items, net Liabilities payable on demand Liabilities to deliver securities Financial liabilities designated at fair value through profit or loss Derivatives liabilities Debts issued and Borrowings Bank's liabilities under acceptances Other liabilities <b>Total Liabilities</b>  <b>Head office and other branches of the same juristic person's equity</b> Funds to be maintained as assets under the Act Accounts with head office and other branches of the same juristic person, net Other reserves Retained earnings <b>Total Head office and other branches of the same juristic person's equity</b> <b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	107,019,873 3,657,697 390,443 - - 3,475,595 666,687 - 538,882 <u>115,749,177</u>  44,228,950 109,036,738 (1,893,288) 9,087,141 <u>160,459,541</u> <u>276,208,718</u>
<b>Total Assets</b>	<u>276,208,718</u>		<u>276,208,718</u>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2012 (Quarterly)	165,767
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,686,361
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,686,365
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,338,340
(Capital adequacy ratio = 15.27 percents)	
Changes in assets and liabilities this quarter as of 31 August 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>245,696,675</b>
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,715,173
Letters of credit	4,341,950
Other contingencies	239,639,552

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 282,291  
(0.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>  
Date of disclosure 31 July 2012  
Information as of 31 March 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)  
General Manager