

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2012

	Thousand Baht		Thousand Baht
Assets		Liabilities	
Cash	4,964	Deposits	111,849,268
Interbank and money market items, net	34,303,219	Interbank and money market items, net	1,132,210
Claims on securities	-	Liabilities payable on demand	841,977
Derivatives assets	4,169,387	Liabilities to deliver securities	-
Investments - net	69,018,197	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,933,989
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	248,700
Loans to customers, net	163,442,844	Bank's liabilities under acceptances	-
Accrued interest receivables	686,114	Other liabilities	844,664
Customers' liabilities under acceptances	-	Total Liabilities	118,850,808
Properties foreclosed, net	-		
Premises and equipment, net	50,166	Head office and other branches of the same juristic person's equity	
Other assets, net	537,582	Funds to be maintained as assets under the Act	43,580,933
		Accounts with head office and other branches of the same juristic person, net	102,528,470
		Other reserves	(1,525,816)
		Retained earnings	8,778,078
		Total Head office and other branches of the same juristic person's equity	153,361,665
		Total Liabilities and Head office and other branches of the same juristic person's equity	272,212,473
Total Assets	272,212,473		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2012 (Quarterly)	163,335
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,852
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,858
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,924,782
(Capital adequacy ratio = 15.74 percents)	
Changes in assets and liabilities this quarter as of 30 September 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	240,079,360
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,576,034
Letters of credit	2,359,273
Other contingencies	236,144,053

^{1/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 262,931
(0.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhocbk.com/thailand>
Date of disclosure 31 July 2012
Information as of 31 March 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager