

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 October 2012

	Thousand Baht		Thousand Baht
<b>Assets</b>		<b>Liabilities</b>	
Cash	6,721	Deposits	119,784,363
Interbank and money market items, net	41,387,926	Interbank and money market items, net	191,363
Claims on securities	-	Liabilities payable on demand	805,724
Derivatives assets	4,008,101	Liabilities to deliver securities	-
Investments - net	69,492,878	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	3,934,019
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	4,200
Loans to customers, net	163,959,069	Bank's liabilities under acceptances	-
Accrued interest receivables	518,525	Other liabilities	878,109
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>125,597,778</b>
Properties foreclosed, net	-		
Premises and equipment, net	50,166	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	532,849	Funds to be maintained as assets under the Act	43,141,015
		Accounts with head office and other branches of the same juristic person, net	103,051,538
		Other reserves	(980,408)
		Retained earnings	9,146,312
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>154,358,457</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>279,956,235</b>
<b>Total Assets</b>	<b>279,956,235</b>		

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 September 2012 (Quarterly)	163,335
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,852
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,858
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,924,782
(Capital adequacy ratio = 15.32 percents)	
Changes in assets and liabilities this quarter as of 31 October 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>248,746,250</b>
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,786,102
Letters of credit	2,147,547
Other contingencies	244,812,601

<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 262,931  
(0.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoobk.com/thailand>  
Date of disclosure 31 July 2012  
Information as of 31 March 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)  
General Manager